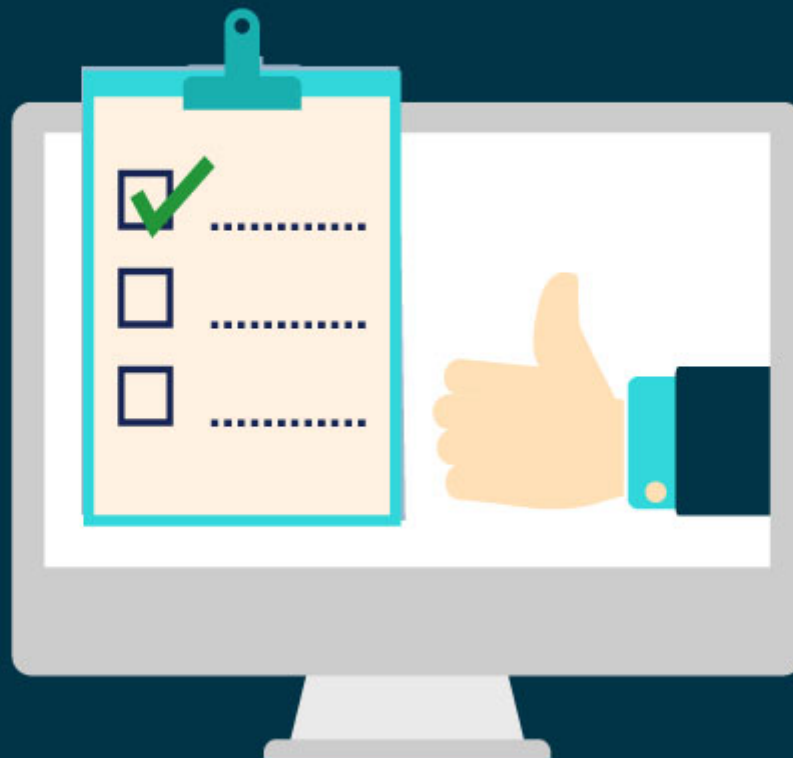


ORDER APPROVAL RULES

FOR MAGENTO 2



SUPPORTED VERSION 2.0,2.1,2.2,2.3

[Order approval rules – Magento 2](#)

[USER MANUAL](#)

Supported Version: 2.0, 2.1, 2.2, 2.3



Performant Magento Extensions

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Preface

- The Order Approval Rules is the ever best extension for those who want customer product to be for approval from admin side. Along with, the admin can render the order and can approve or disapprove the order according to their choice. Furthermore, the admin can put the some products or whole category on moderation.

Installation:

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory.
If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management.

Step 4: Enter the following at the command line:
php bin/magento setup:upgrade
php bin/magento setup:static-content:deploy

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Order approval rules. The module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exist then create.

Step 3: Disable the cache under System → Cache Management Edit app/etc/config.php file and add one line code: 'Mageants_Order approval rules' → 1

Step 4: Disable the cache under System → Cache Management

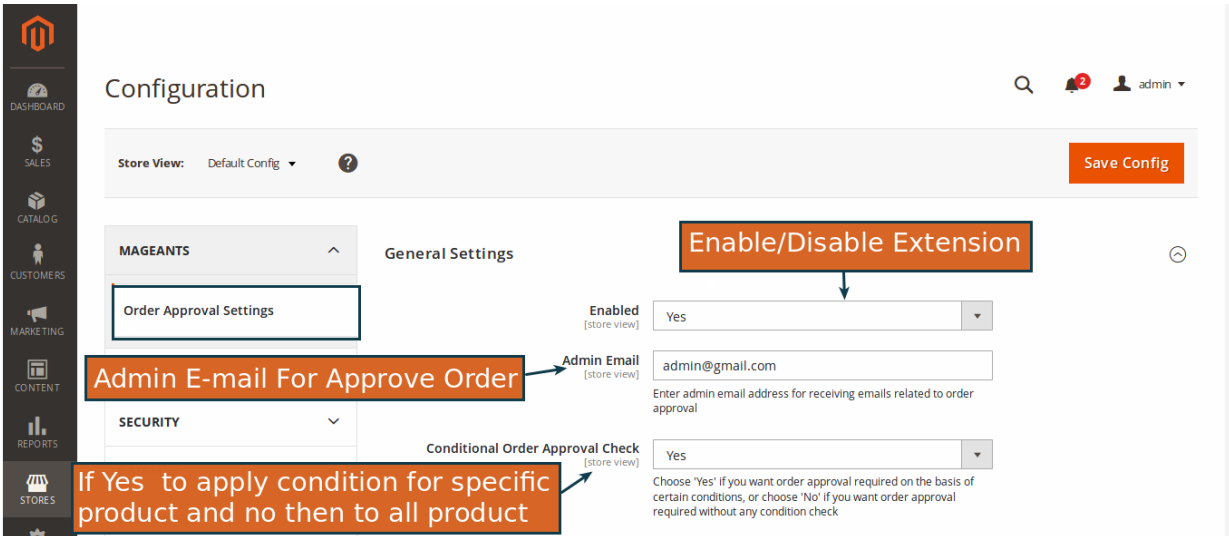
Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Order approval rules, the module will be displayed in the admin panel.

Backend example

After Installation of Extension log in to magento admin panel for set configuration of the extension.

Extension Configuration

as per below screen shot you can set all the configuration settings here.



Configuration | Store View: Default Config | Save Config

MAGEANTS | General Settings

Enable/Disable Extension (points to Enabled dropdown)

Admin E-mail For Approve Order (points to Admin Email input)

If Yes to apply condition for specific product and no then to all product (points to Conditional Order Approval Check dropdown)

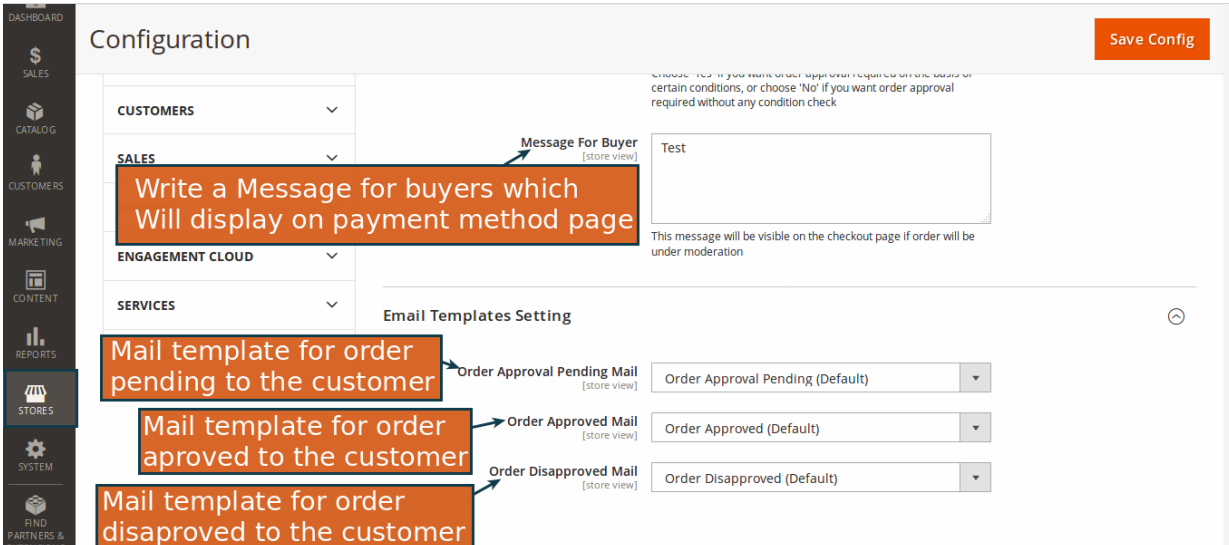
Enabled [store view] Yes

Admin Email [store view] admin@gmail.com

Enter admin email address for receiving emails related to order approval

Conditional Order Approval Check [store view] Yes

Choose 'Yes' if you want order approval required on the basis of certain conditions, or choose 'No' if you want order approval required without any condition check



Configuration | Save Config

CUSTOMERS | **SALES** | **ENGAGEMENT CLOUD** | **SERVICES**

Message For Buyer (points to Message For Buyer input)

Write a Message for buyers which Will display on payment method page (points to Message For Buyer input)

Mail template for order pending to the customer (points to Order Approval Pending Mail dropdown)

Mail template for order approved to the customer (points to Order Approved Mail dropdown)

Mail template for order disaproved to the customer (points to Order Disapproved Mail dropdown)

Message For Buyer [store view] Test

This message will be visible on the checkout page if order will be under moderation

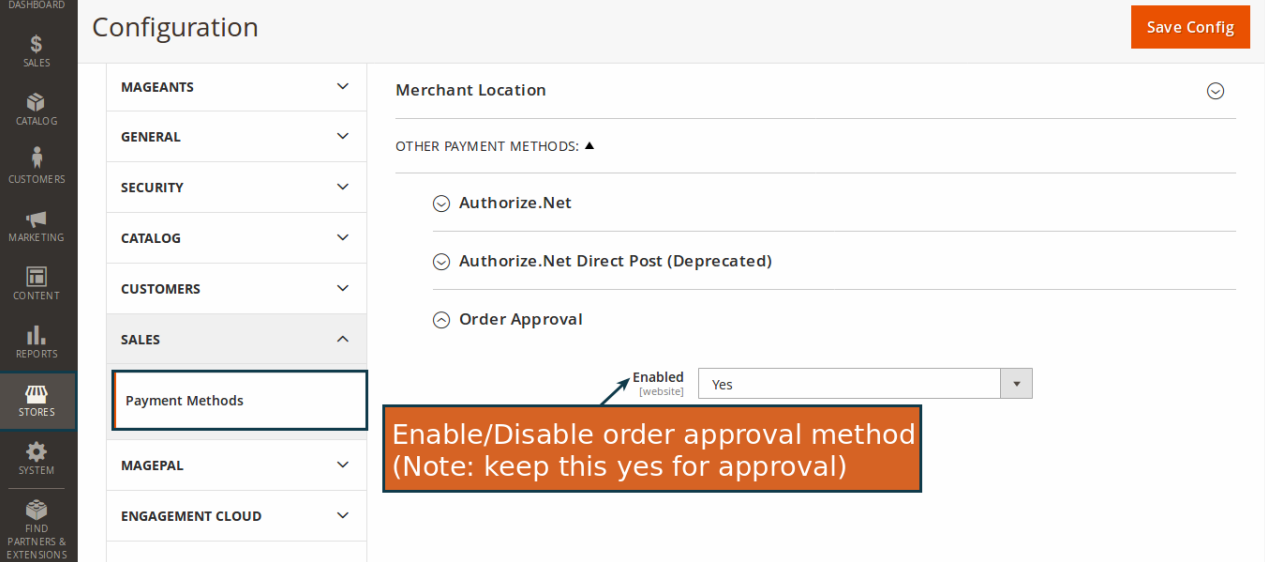
Email Templates Setting

Order Approval Pending Mail [store view] Order Approval Pending (Default)

Order Approved Mail [store view] Order Approved (Default)

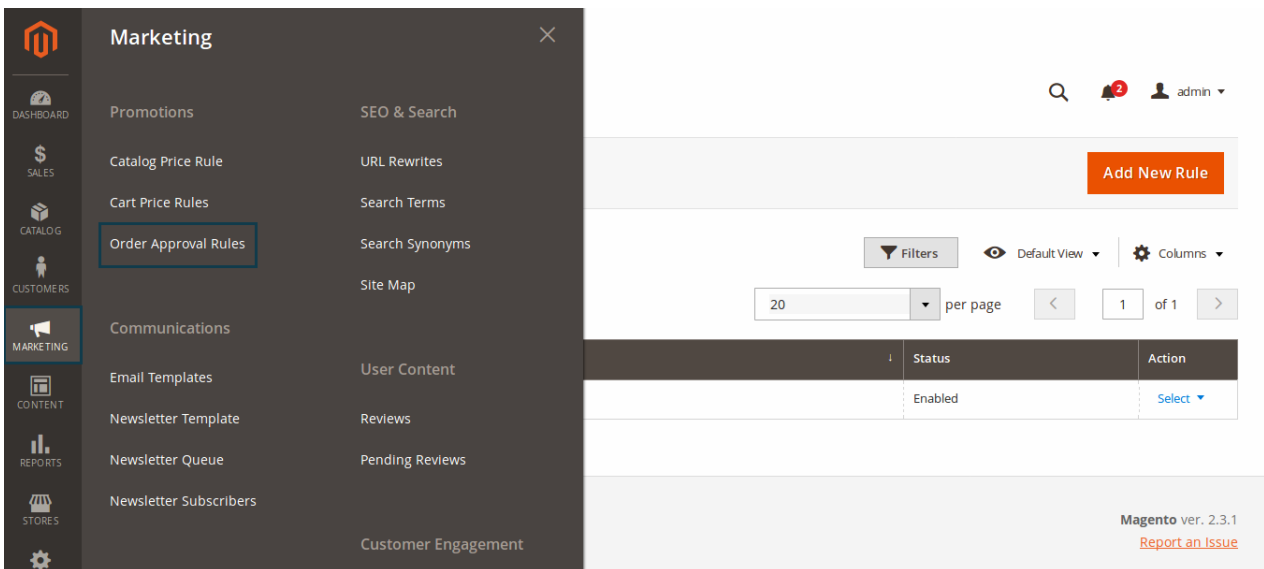
Order Disapproved Mail [store view] Order Disapproved (Default)

→ as per the below screen shot enable the order approval method from here as followed.

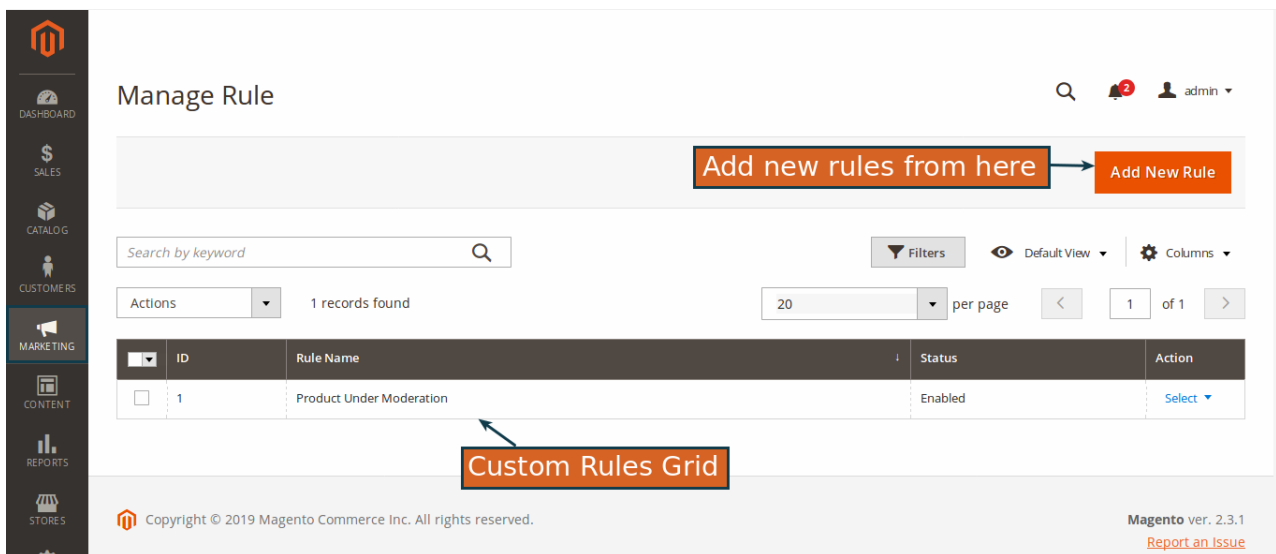


The screenshot shows the 'Configuration' page in the Magento admin interface. The left sidebar has 'SALES' expanded, and 'Payment Methods' is selected. The main content area shows 'Merchant Location' and 'OTHER PAYMENT METHODS: ▲'. Under 'OTHER PAYMENT METHODS', there are three radio button options: 'Authorize.Net', 'Authorize.Net Direct Post (Deprecated)', and 'Order Approval'. The 'Order Approval' option is selected. Below it, there is a dropdown menu for 'Enabled (website)' with the value 'Yes' selected. An orange callout box with a white border points to the 'Enabled (website)' dropdown and contains the text: 'Enable/Disable order approval method (Note: keep this yes for approval)'. A 'Save Config' button is visible in the top right corner.

After the completion of all the above configuration click on Marketing → Order Approval Rules and you will see custom rule grid as below screen shot.



The screenshot shows the 'Marketing' page in the Magento admin interface. The left sidebar has 'MARKETING' expanded, and 'Order Approval Rules' is selected. The main content area shows a grid of rules. At the top right, there is a search icon, a notification bell with '2', and a user profile 'admin'. Below that is an 'Add New Rule' button. The grid has a 'Filters' button, a 'Default View' dropdown, and a 'Columns' dropdown. Below the grid, there is a pagination control showing '20 per page' and '1 of 1'. The grid has a header with 'Status' and 'Action' columns. The first row shows 'Enabled' in the Status column and 'Select' in the Action column. At the bottom right, there is a footer with 'Magento ver. 2.3.1' and a 'Report an Issue' link.



Manage Rule

Search by keyword

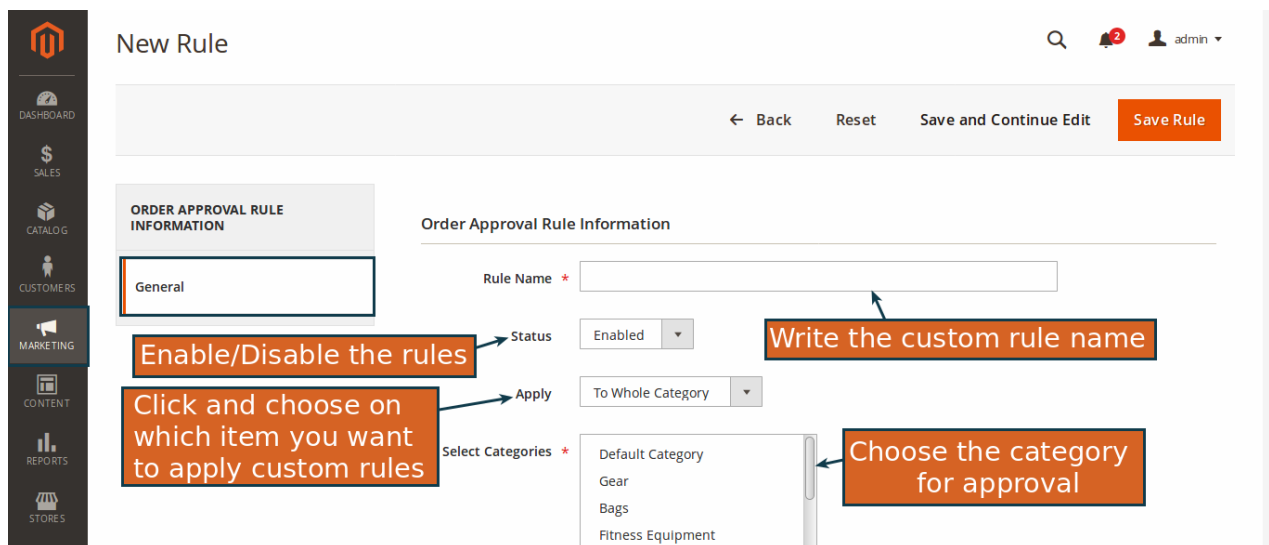
Filters Default View Columns

20 per page 1 of 1

ID	Rule Name	Status	Action
1	Product Under Moderation	Enabled	Select

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→ The admin can add the new rules by clicking on add new rules.



New Rule

← Back Reset Save and Continue Edit Save Rule

ORDER APPROVAL RULE INFORMATION

Order Approval Rule Information

General

Rule Name *

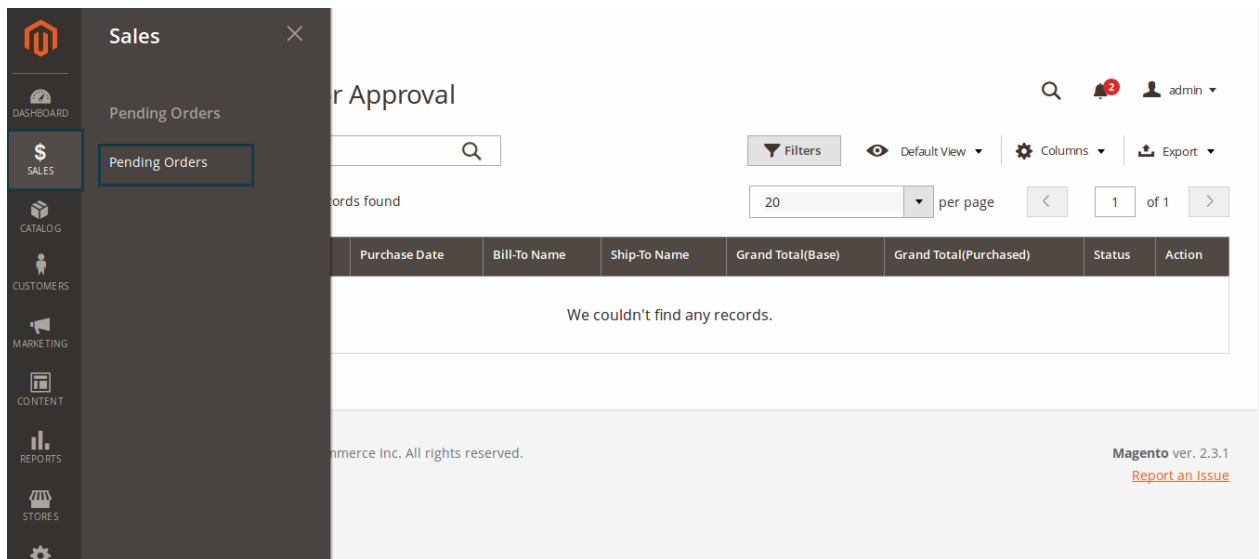
Status Enabled

Apply To Whole Category

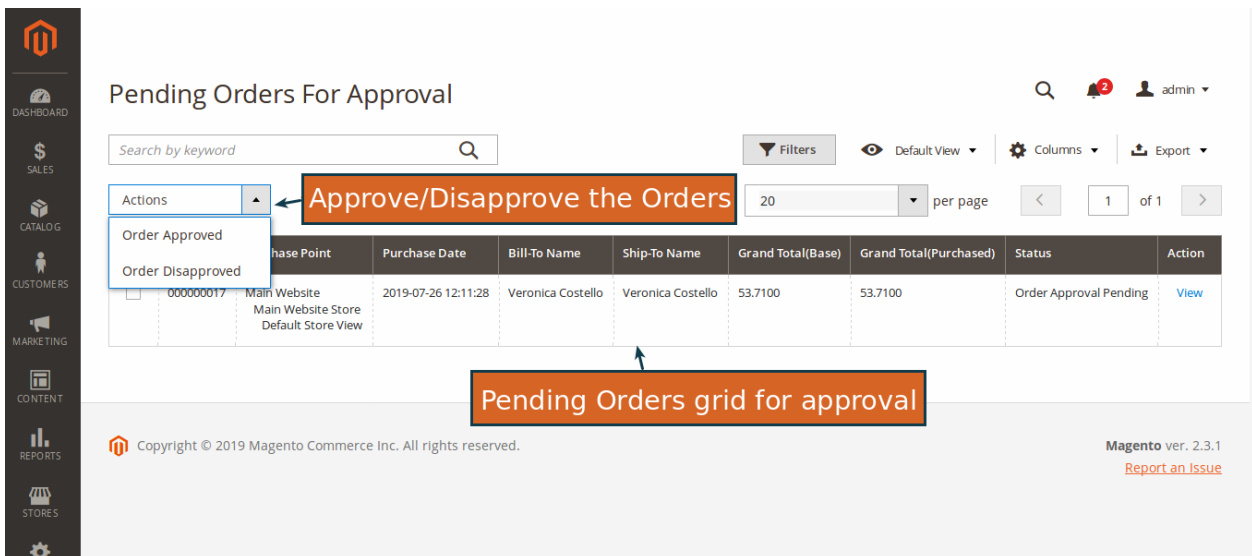
Select Categories *

- Default Category
- Gear
- Bags
- Fitness Equipment

→ At The last on back-end to go to Sales → Pending Order you Will see the all order grid.

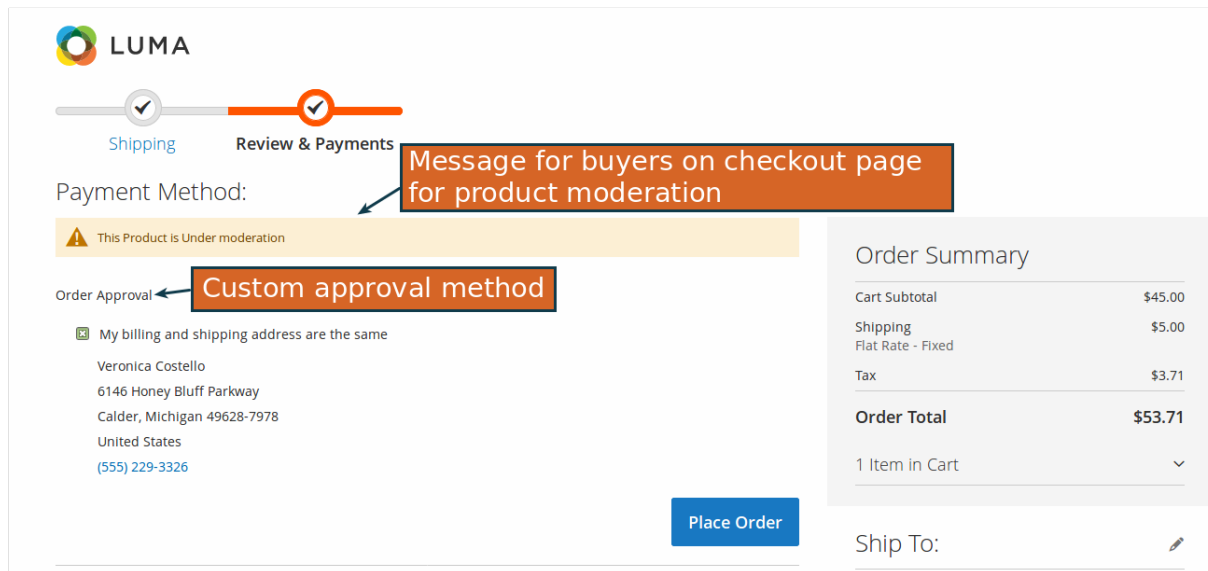


→ On this grid admin can approve or disapprove the order



Frontend example

Here, when the customer will reach to the checkout step-2 page they will see the order is being under moderation as Follow.




Message for buyers on checkout page for product moderation

Custom approval method

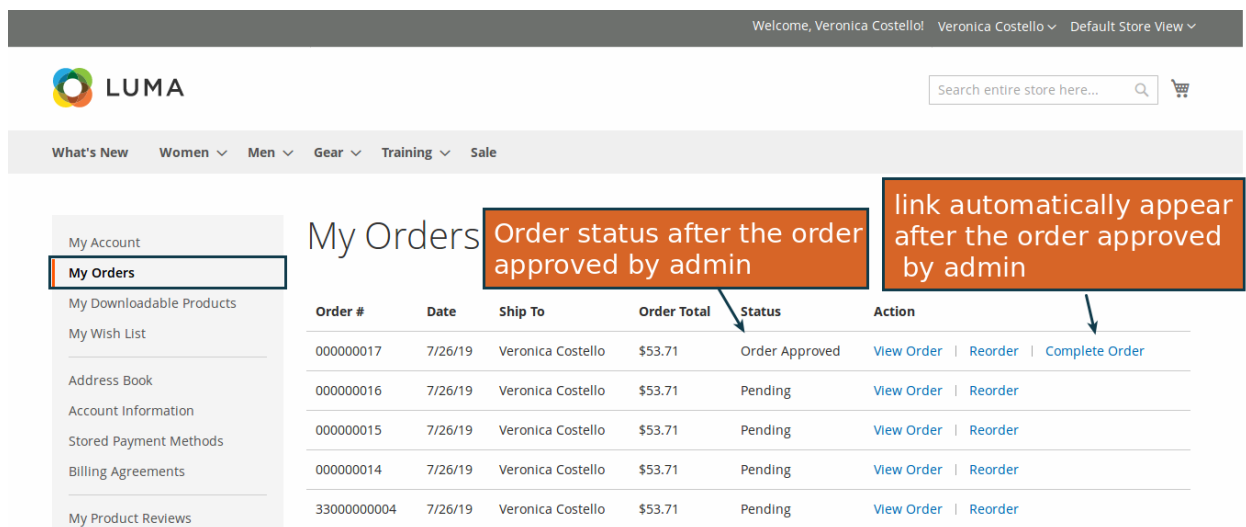
Order Summary

Cart Subtotal	\$45.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$3.71
Order Total	\$53.71

1 Item in Cart

Ship To: 

→ After the placing of order the customer has to wait until order is approved by the customer but when the admin will be approved the order and customer will be notified by mail. Despite this, after the order being approved by admin, the customer will see the complete order link and order approved status on My Account as Follow.



Welcome, Veronica Costello | Veronica Costello | Default Store View

Search entire store here...

What's New | Women | Men | Gear | Training | Sale

My Account

- My Orders
- My Downloadable Products
- My Wish List
- Address Book
- Account Information
- Stored Payment Methods
- Billing Agreements
- My Product Reviews

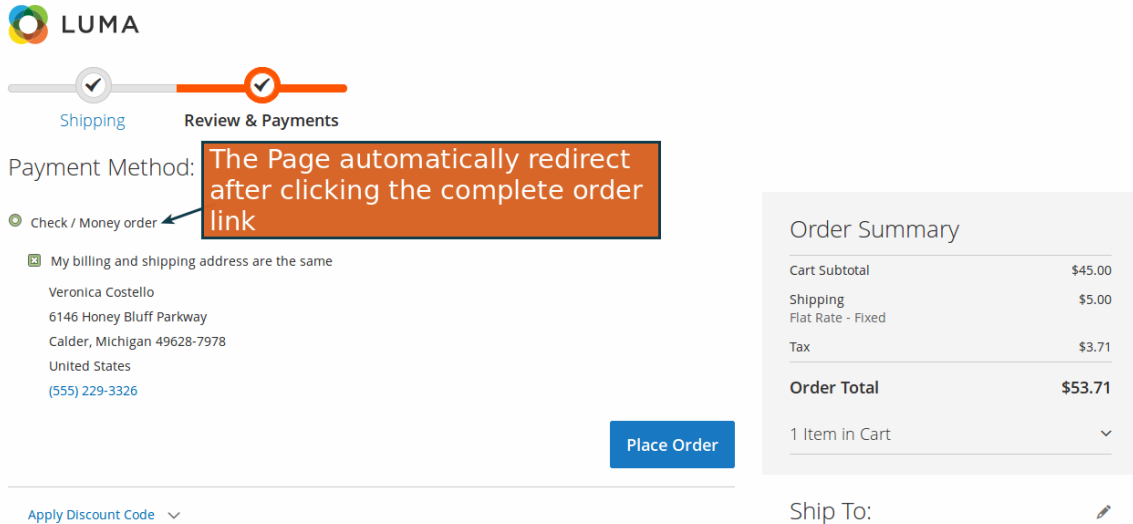
My Orders

Order #	Date	Ship To	Order Total	Status	Action
000000017	7/26/19	Veronica Costello	\$53.71	Order Approved	View Order Reorder Complete Order
000000016	7/26/19	Veronica Costello	\$53.71	Pending	View Order Reorder
000000015	7/26/19	Veronica Costello	\$53.71	Pending	View Order Reorder
000000014	7/26/19	Veronica Costello	\$53.71	Pending	View Order Reorder
3300000004	7/26/19	Veronica Costello	\$53.71	Pending	View Order Reorder

Order status after the order approved by admin

link automatically appear after the order approved by admin

→ When customer will click on the complete order link they will automatically redirects to the checkout page as per below screenshot.



LUMA

Shipping Review & Payments

Payment Method: **The Page automatically redirect after clicking the complete order link**

Check / Money order

My billing and shipping address are the same

Veronica Costello
6146 Honey Bluff Parkway
Calder, Michigan 49628-7978
United States
(555) 229-3326


[Place Order](#)

[Apply Discount Code](#) ▾

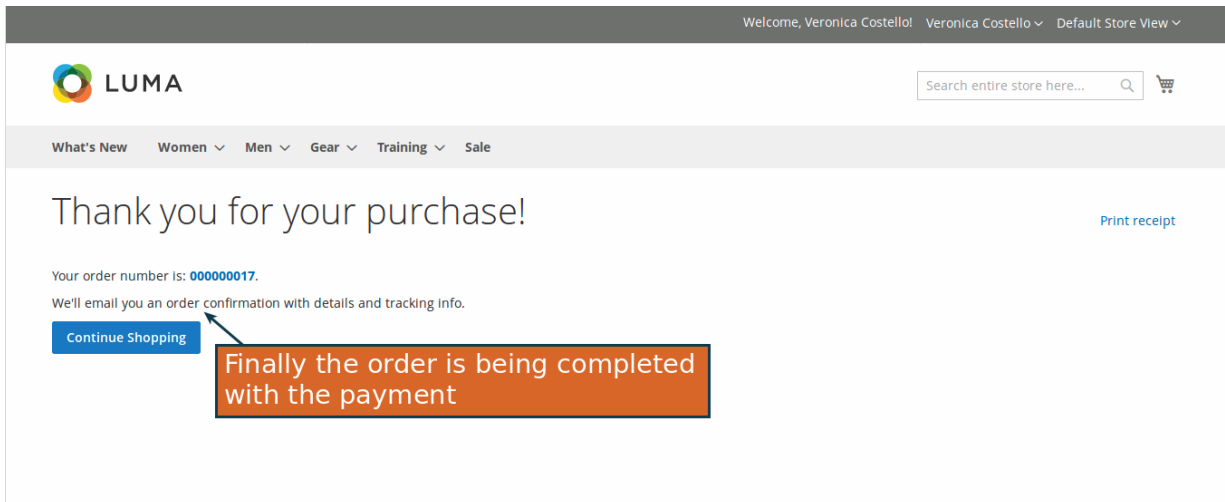
Order Summary

Cart Subtotal	\$45.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$3.71
Order Total	\$53.71



1 Item in Cart ▾

Ship To: 

→ On the final step, the order is being completed when the customer will place the order with payment.



Welcome, Veronica Costello! [Veronica Costello](#) ▾ [Default Store View](#) ▾

LUMA  

[What's New](#) [Women](#) ▾ [Men](#) ▾ [Gear](#) ▾ [Training](#) ▾ [Sale](#)

Thank you for your purchase!

[Print receipt](#)

Your order number is: **00000017**.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#) **Finally the order is being completed with the payment**



Thank you!

if you have any questions or feature suggestions, please contact us at:
<https://www.mageants.com/contact-us>

Your feedback is absolutely welcome!