



# PAYMENT RESTRICTIONS

MAGENTO 2

## Payment Restriction For Magento 2

### USER MANUAL

**Supported Version: 2.0, 2.1, 2.2, 2.3, 2.4**

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## **Preface:**

- The Payment Restriction extension for Magento 2 lets you add new Rule For Payment Restriction. Display all created Rule on a backend grid.
- Create Multiple Rules For Restrict Payment Method Based On Various Condition And Configuration. Display Different Payment Methods For Orders Depending On Cart Attribute.
- Also Apply Restriction on Shipping Address And Customer Group.
- You can Apply Shipping Restriction Rule On Shipping Method, Subtotal, Category, Particular Sku, Zipcode, Shipping Country, Etc.

## Installation:

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually install extension.

**Option 1:** Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

**Step 1:** Download the extension and unzip it.

**Step 2:** Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

**Step 3:** Disable the cache under System → Cache Management.

**Step 4:** Enter the following at the command line:  
php bin/magento setup:upgrade  
php bin/magento setup:static-content:deploy

**Step 5:** Once you complete above steps log out and log in back to the admin panel and switch to **Store → Configuration → Mageants → PaymentRestriction**. The module will be displayed in the admin panel.

**Option 2:** Magento 2 install extension manually.

**Step 1:** Download the extension and unzip it.

**Step 2:** Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

**Step 3:** Disable the cache under System → Cache Management Edit app/etc/config.php file and add one line code:  
'Mageants\_PaymentRestriction' → 1

**Step 4:** Disable the cache under System → Cache Management

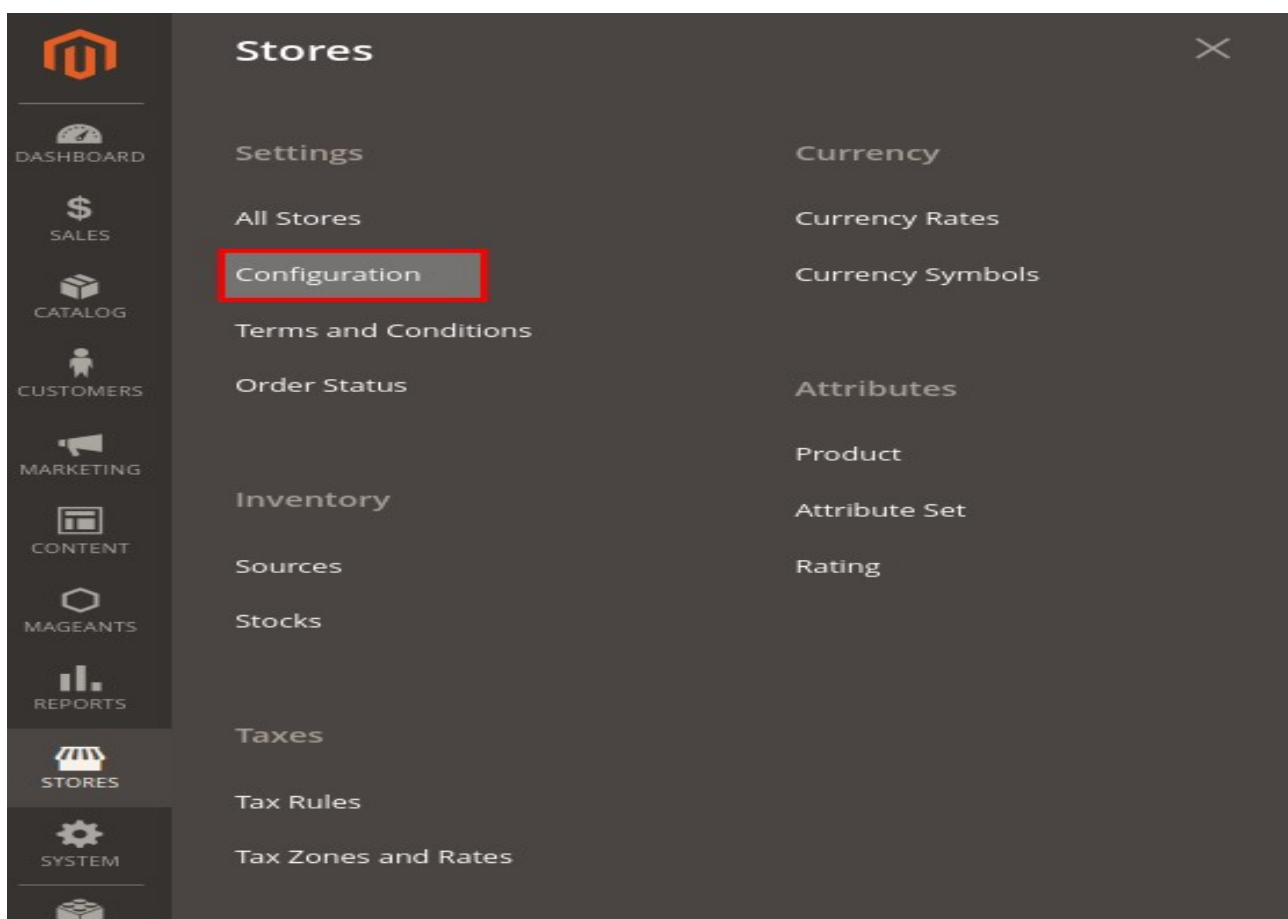
**Step 5:** Once you complete above steps log out and log in back to the admin panel and switch to **Stores → Configuration → Mageants → PaymentRestriction**, the module will be displayed in the admin panel.

## Back-end example:

After Installation of Extension login to magento admin panel to set configuration of the extension.

As per below screen shot you can set all the settings here.

## Extension configuration:



The screenshot displays the Mageants Configuration interface. On the left is a vertical sidebar with icons for various sections: DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, CONTENT, MAGEANTS, REPORTS, STORES, and SYSTEM. The main area is titled 'Configuration' and shows 'General Configuration' for the 'Payment Restriction' module. A dropdown menu labeled 'Module Enable [store view]' is currently set to 'Yes'. A red callout box with the text 'Enable/Disable Module' points to this dropdown. At the top right of the configuration area, there is a 'Save Config' button and a user profile indicator for 'magento244'.

## General Setting :-

- User can select enable and disable Extension.

## Menu:

To manage Rule for Please go to Mageants Payment Restriction there you can add Rule on particular item. Here you can manage on all Rule.

The screenshot shows the Mageants dashboard interface. On the left, a dark sidebar menu contains various navigation options: DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, CONTENT, MAGEANTS, REPORTS, STORES, and SYSTEM. The 'Payment Restriction' option is highlighted in the menu, and an orange callout box with an arrow points to it, containing the text: "Click On Payment Restriction Button to show Payment Data".

The main dashboard area includes a search bar, a notification bell with a '2' indicator, and a user profile icon labeled 'root'. Below these are several data visualization components:

- A "Reload Data" button.
- A "Go to Advanced Reporting" button.
- A message: "Chart is disabled. To enable the chart, click [here](#)."
- A summary table with the following data:

Revenue	Tax	Shipping	Quantity
\$0.00	\$0.00	\$0.00	0

Below the summary table are four filter tabs: "Bestsellers" (selected), "Most Viewed Products", "New Customers", and "Customers".

At the bottom, there is a table with the following data:

Items	Total
1	\$45.00
1	\$34.00
1	\$34.00

A message below the table states: "We couldn't find any records."



## Create New Rule :-

Click the Add New Rule button to create a Rule or select the existing one to edit it.

Payment Restriction

Create New Rule

Add New Rule

Search Reset Filter

Actions 1 records found

20 per page 1 of 1

## New Rule creation:

Disable COD if subtotal is less than 50

Disable COD if subtotal is less than 50

Back Delete Reset Save and Continue Edit Save

PAYMENTRESTRICTION

Rule Information

Conditions

General Information

Enter Rule Name

Rule Name \* Disable COD if subtotal is less than 50

Customer Group NOT LOGGED IN Select Customer Group

Payment Method

Check / Money order  
Purchase Order  
Bank Transfer Payment  
Cash On Delivery  
PayPal Billing Agreement  
No Payment Information Required

Select One or Multiple Payment Method

- **Name:** Write name of the payment rule to be created.
- **Status:** Activate or deactivate the rule.
- **Store View:** Select store view(s) to apply payment restriction rule for.
- **Customer Group:** Select customer group(s) to apply payment restriction rule for.
- **Payment Method:** Select payment method(s) to restrict access.
- **From Date:** Select start date to apply rule effect on frontend from.
- **To Date:** Select end date to keep rule effectively applied on frontend.
- **Priority:** Specify priority in number to consider rule from all created rule.

## Disable COD if subtotal is less than...

← Back

Delete

Reset

Save and Continue Edit

Save

Store View \* Default Store View

Show Payment Method base on StoreView

Status \* Active

Status Enable/Disable

Payment Method Ristrict Base on Priority

Priority

0

From 12/7/22



Payment Method Hide Base On Peticular date range

To 12/8/22



\* **Condition - tree**- if there are some conditions, the rule will be applied only when the conditions are met. If there are no conditions set, the rule will be active all the time.

Disable COD if subtotal is less than 50

← Back Delete Reset Save and Continue Edit Save

**PAYMENTRESTRICTION**

Rule Information ✎

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

Subtotal less than 50

Apply In Condition Rule Wise

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## Rule Display In Payment Restriction Grid:

Payment Restriction

Search  root 







Add New Rule

Display Rule In Payment Restriction Grid

Search [Reset Filter](#)

Actions  1 records found

20  per page  1 of 1 

	ID	Rule Name	Customer Group	Payment Method	Store Id	Status
Any 	<input type="text"/>	<input type="text"/>				
<input type="checkbox"/>	1	Disable COD if subtotal is less than 50	NOT LOGGED IN	Cash On Delivery	Main Website Main Website Store Default Store View	Active

## Front-end Configuration:

See the example of rule with different Method like (Customer group, Status, Priority, date, Store View And Condition Rule) Restrict on Payment Method.

**LUMA** Sign In

Shipping  Review & Payments

Payment Method **Restrict COD**

- Check / Money order
- Purchase Order
- Bank Transfer Payment

[Apply Discount Code](#) ▾

**Order Summary**

Cart Subtotal	\$22.00
Shipping Flat Rate - Fixed	\$5.00
<b>Order Total</b>	<b>\$27.00</b>

1 Item in Cart ▾

Ship To:

admin test  
Rock Technolabs  
admin  
admin, Berlin 986589  
Germany

:- Restrict COD if subtotal is less than 50.



## **Thank you!**

you have any questions or feature suggestions, please contact us at:

<https://www.mageants.com/contact-us.html>

Your feedback is absolutely welcome!