

mageants



IMPORT COUPON CODES

MAGENTO 2

Import coupon codes - Magento 2

USER MANUAL

Supported Version: 2.0, 2.1, 2.2, 2.3

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Preface

- Generate and Import Coupons is perfect extension for the store owners who wants to reduce time consumption on coupon management by generating and importing an unlimited number of promo codes in few steps.
- Can easily analyse coupon usage report and export report in csv and xml files.

This extension is providing below functionalities.

- 1. Coupon code generation and import bunch of coupons as per cart price rule.
- 2. Use easy coupon templates for accurate codes generation.
- 3. Modify generated coupon codes and Check, analyze and export coupon usage Reports.



Installation:

There are two ways of installing extension in magento2.

Using COMMAND LINE.
 Manually install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

- Step 1: Download the extension and unzip it.
- **Step 2:** Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.
- **Step 3:** Disable the cache under System \rightarrow Cache Management.
- Step 4: Enter the following at the command line: php bin/magento setup:upgrade php bin/magento setup:static-content:deploy
- Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Marketing → Cart price rules → Import coupon codes. The module will be displayed in the admin panel.



- **Option 2:** Magento 2 install extension manually.
- **Step 1:** Download the extension and unzip it.
- **Step 2:** Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.
- **Step 3:** Disable the cache under System \rightarrow Cache Management Edit app/etc/config.php file and add one line code: 'Mageants_Import coupon codes' \rightarrow 1
- **Step 4:** Disable the cache under System → Cache Management
- Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Marketing → Cart price rules → Import coupon codes, the module will be displayed in the admin panel.



Backend example

After Installation of Extension login to magento admin panel for set configuration of the extension.

Extension Configuration



Note : Before generating coupon codes go to Rule Information sec tion and must select below options.

\$		Back to register or connect an account Delete Reset Save and continue cut	Sav
SALES	Customer Groups *	NOT LOGGED IN General	
CATALOG		Wholesale	
0		Retailer	
IMPORT EXPORT CUSTOMER DEVIEW			
		Select "Specific coupon" here	
CUSTOMERS	Coupon *	Specific Coupon	
	Coupon Code 🔸	PROMO_RX011	
		Select "Use auto generation" here	
CONTENT		✓ Use Auto Generation ✓ If you select and save the rule you will be able to generate multiple coupon codes.	
REPORTS			
	Uses per Coupon	0	
STORES	Uses per Customer	0	
SVSTEM		Usage limit enforced for logged in customers only.	



Note : First save the rule before auto generating coupons.

Configuration (Inside sales rule)

	← Back to register or connect an account Delete Reset Save and Continue Edit
Labels	
Manage Coupon Codes	Import promo coupons using CSV files
⊙ Import Coupons	Generate n number of coupons
⊖ Generate Coupons by ⁻	
😔 Generate Coupons 🗲	Added existing coupons deleting functionality in default coupon generation
⊘ Generate Coupons ✓ Search Reset Filter	Added existing coupons deleting functionality in default coupon generation
Cenerate Coupons Cenerate Cen	Added existing coupons deleting functionality in default coupon generation Export to: CSV • E Generated coupons grid view • per page < 1 of 1
Generate Coupons Search Reset Filter Actions Orecords found	Added existing coupons deleting functionality in default coupon generation Export to: CSV • E Generated coupons grid view • per page < 1 of 1
Coupon Code Coupo	Added existing coupons deleting functionality in default coupon generation Export to: CSV • E Generated coupons grid view • per page < 1 of 1 • •
Generate Coupons Search Reset Filter Actions O records found Any F	Added existing coupons deleting functionality in default coupon generation Export to: CSV • E Generated coupons grid view • per page < 1 of 1 • eated Expiration date Generated By dotmailer Uses per Customer Uses per Coupon Times Used

DASHBOARD	Spend \$50 or	more - ship	oing is fre	e!					
\$ SALES			← Back to	register or connec	t an account	Delete R	eset Save and	Continue Edit	Save
CATALOG	Search Reset Filt	er					Export to:	CSV •	Export
IMPORT EXPORT	Actions 💌 10	records found				20	• per page	< 1 of	1 >
	Coupon Co	ode Created	Expiration	n date Generated dotmailer	l By Uses	Uses per Custome	er Uses per Coupon	Times Used	Edit
CUSTOMERS	Any 🔻	From	From		•	·		From	
MARKETING		1						10	
	Addeo	l extra fielo	s in cour	oon arid	No	10000	1000	0	Edit
	to ma	ake it more	user con	ivenient	Edi	t coupon i	ndividually		Edit
	PROMO_LE	3523		No	No	10000	1000	0	Edit
STORES	PROMO_N	A825		No	No	10000	1000	0	Edit
*		106		No	No	10000	1000	0	T-du

Impo	magento Extensions ort coupons (Inside manage coupon codes)	
	Spend \$50 or more - shipping is free! ← Back to register or connect an account Delete Reset Save and Continue Edit	Save
DASHBOARD	Labels	\odot
SALES SALES CATALOG IMPORT EXPORT CUSTOMER REVEW	Manage Coupon Codes Option for "Remove" existing coupons Option for "Remove" existing coupons Delete Existing Coupons Coupon Code *, Created, Uses, Times Used	\odot
	Sech coupon code on a new line *- mandatory Import Click here to import CSV file © Generate Coupons by Template	

Generate Coupons by Template (Inside Manage Coupon Codes)



	ING IS Tree! ← Back to register or connect an account Delete Reset Save and Continue Edit S
⊖ Generate Coupons	
IR INTERNATIONAL I INTERNATIONAL INTERNATIONAL INTERNATION	
Coupon Qty 🔸	Added option for "delete existing coupons" while default coupon generation
Delete Existing Coupons	No to
IG Code Length *	12
т	Excluding prefix, suffix and separators.
Code Format *	Alphanumeric
Code Prefix	
Code Suffix	
For Dash Every X Characters	
upon code grid	
Spend \$50 or more - shipp	ing is free!
	← Back to register or connect an account Delete Reset Save and Continue Edit So
Search Reset Filter	Export to: CSV 💌 Expo
Actions 🔹 10 records found	20 v per page < 1 of 1
Coupon Code Created	Expiration date Generated By Uses Uses per Customer Uses per Coupon Times Used E
	From III V V From From
S Any V From	
S Any V From	
S Any V From	
Any From Added extra fields	in coupon grid

mageants **Performant Magento Extensions** Edit coupon Edit Coupon #27 💄 admin 👻 Copon ID so user can know which coupon is editing Save and Continue Edit Reset CATALO Edit current "Coupon code" **Coupon Information** Coupon Code * PROMO_LB523 Edit "Uses per coupon" value Uses per Coupon 1000 Edit "Uses per customer" value Uses per Customer 10000 1. Opyright © 2018 Magento Commerce Inc. All rights reserved. Magento ver. 2.2.4 Report an Issue **~**~~

Coupon codes use report

- D	Usa	ge Report						Q 📫 🖁	admin 🗸
	5 record	ls found		Visit "	Order v	iew" page	from h		Export V
	•	Rule Name	Coupon	Track Number	Order #	G.T.(Purchased)	Status	Purchased On	Action
		Spend \$50 or more - shipping is free!	PROMO_@Y750	121112	00000003	63.46	processing	2018-09-26 13:18:31	View
		Spend \$50 or more - shipping is free!	PROMO_PR388		00000004	58.04	processing	2018-09-26 12:19:30	View
		Spend \$50 or more - shipping is free!	PROMO_LB523		00000005	36.39	canceled	2018-09-26 13:20:43	View
		Spend \$50 or more - shipping is free!	PROMO_EI106		00000006	23.40	processing	2018-09-26 13:21:20	View
		Spend \$50 or more - shipping is free!	PROMO_TO585		00000007	58.04	processing	2018-09-26 13:21:43	View

Shoppir	a Cart			carer	aye			
	ig Cart							
You used coupo	n code "PROMO_NA825".							
Item			Price	Qty	Subtotal		Summary	
-	Fusion Backpack		\$59.00	1	\$59.00		Estimate Shipping and Tax	~
						. [Subtotal Discount (PROMO NA825)	\$59.00
			Ap	plied dis	count	-×_	Tax	\$4.46
							Order Total	\$58.46
Applied	l auto generate	ed coupon			<i>d</i> 💼		Proceed to Chec	kout
	¥			Update 9	Shopping Cart		Check Out with Multiple A	Addresses
Abautur	Cancel	Coupon						_
Apply Co	Detuce of Costin D Detuce of Costin D Dupon Cod	e on Cheo	ckout	Page				_
Apply Co Payment Met	Dupon Code	e on Cheo	ckout	Page		Ord	er Summary	_
Apply Co Payment Met Check / Money order	Determent Code P Dupon Code thod:	e on Cheo	ckout	Page		Ord Cart St	er Summary	\$59.00
Apply Co Payment Met theck / Money order My billing and sh Veronica Costelli 6146 Honey Blut	Cancel Detract and Castle D Dupon Code thod: hpping address are the same o ff Parkway	e on Cheo	ckout	Page		Ord cart St Discou Shippi	er Summary ibtotal nt (PROMO_EI106) 18	\$59.00 -\$5.00 \$5.00
Apply Co Payment Met theck / Money order My billing and sh Veronica Costelli 6146 Honey Blut Calder, Michigar United States	cancel Detrocond Code of Dupon Code thod: hpping address are the same o ff Parkway h49628-7978	e on Cheo	ckout erated c	Page	Dn	Ord cart St Discou Shippi Flat Ra Tax	er Summary ubtotal nt (PROMO_EI106) 18 te - Fixed	\$59.00 -\$5.00 \$5.00 \$5.00 \$4.46
Apply Co Payment Met theck / Money order My billing and sh Veronica Costelli 6146 Honey Biul Calder, Michigar United States (555) 229-3326	cancel Dupon Code thod: ff Parkway n49628-7978 Applie check	e on Cheo ed auto gene	ckout erated c	Page	Dn	Ord cart Su Discou Flat Ra Tax Orde	er Summary Ibtotal nt (PROMO_EI106) Te - Fixed r Total	\$59.00 -\$5.00 \$5.00 \$4.46 \$63.46
Apply Co Payment Met heck / Money order My billing and sh Veronica Costelli 6146 Honey Blut Calder, Michigar United States (555) 229-3326	cancel Dupon Code thod: Inpping address are the same off Parkway 149628-7978 Applie check	e on Cheo ed auto gene cout page	ckout erated c	Page	on rder	Orc Cart St Discou Shippi Flat Ra Tax Orde	er Summary ibtotal nt (PROMO_EI106) Ig te - Fixed r Total n in Cart	\$59.00 -\$5.00 \$5.00 \$4.46 \$63.46 ~
Apply Discount Cod	cancel	e on Cheo ed auto gene cout page	ckout erated c	Page	DN rder	Ord Cart St Discou Shippi Flat Ra Orde 1 lter Ship	er Summary ibtotal nt (PROMO_EI106) 18 te - Fixed r Total n in Cart	\$59.00 -\$5.00 \$5.00 \$4.46 \$63.46 ~
Apply Ccc Payment Met theck / Money order My billing and sh Veronica Costelli 6146 Honey Biul Calder, Michigar United States (555) 229-3326 Apply Discount Cod	e A was successfully applied.	e on Cheo ed auto gene cout page	ckout erated c	Page	DN	Ord Cart St Discou Shippi Flat Ra Tax Orde 1 lter Ship Veroni	er Summary <u>ibtotal</u> nt (PROMO_EI106) re - Fixed r Total n in Cart O TO: ca Costello	\$59.00 -\$5.00 \$5.00 \$4.46 \$63.46 ~
Apply Ccc Payment Met heck / Money order My billing and sh Veronica Costelli 6146 Honey Bild Calder, Michigar United States (555) 229-3326 Apply Discount Cod	e	e on Cheo ed auto gene cout page	ckout erated c	Page	on rder	Ord cart St Discou Shippi Flat Ra Tax Orde 1 Iter Ship Ship Veroni	er Summary btotal nt (PROMO_EI106) Total r Total n in Cart) To: ca Costello loney Bluff Parkway Michigan 49628-7978	\$59.00 -\$5.00 \$5.00 \$4.46 \$63.46 ~



if you have any questions or feature suggestions, please contact us at: <u>https://www.mageants.com/contact-us</u>

Your feedback is absolutely welcome!