

Customer Group Based Shipping and Payment method

FOR MAGENTO 2





Customer Group Based Shipping and Payment Method - Magento 2

USER MANUAL

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Preface:

CSPM magento2 extension is a perfect extension for store owner who wants to apply specific shipping and payment method for specific customer Group. For that particular group of customer only that selected shipping and payment method is apply for that. Admin can configure all the configuration from admin panel and it's easy to configuration.



The functionality we can describe as follow.

- Customer Group Base Configuration
- Customer Group based Shipping and Payment Method
- Website wise configuration
- Easy to use
- Shipping and Payment method setup in one window.
- Easily Enable/Disable

Installation

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually Install extension.

Option 1: Magento 2 install extension using COMMAND LINE
(Recommended)

Follow below steps to install extension from the command line.



Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your Magento installation's app directory. If code directory does not exist then create.

Step 3: Disable the cache under System -> Cache Management.

Step 4: Enter the following at the command line:
php bin/magento setup:upgrade

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores -> Configuration -> Advanced -> Advanced, the module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your Magento installation's app directory. If code directory does not exist then create.

Step 3: Disable the cache under System -> Cache Management Edit app/etc/config.php file and add one line code:

```
'Mageants_CSPM' => 1
```

Step 4: Disable the cache under System -> Cache Management

Step 5: Once you complete above steps log out and log in back to the admin

Configuration

After Installation of Extension login to magento admin panel to set Customer group based Shipping and Payment Method.

Customer Group based shipping and Payment Method configuration Screen shot.

The screenshot shows the MageAnts admin dashboard. The left sidebar contains a menu with categories: DASHBOARD, SALES, PRODUCTS, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, and SYSTEM. The 'CUSTOMERS' section is expanded, showing 'All Customers', 'Now Online', 'CSMP', and 'CSMP Configuration'. A callout box points to 'CSMP' with the text 'CSMP extension in Main menu'. The main content area has a yellow header with 'System Messages: 1', a search bar, a user profile 'admin', and a 'Reload Data' button. Below this, a summary card shows 'Chart is disabled. To enable the chart, click here.' and a table with columns: Revenue (\$0.00), Tax (\$0.00), Shipping (\$0.00), and Quantity (0). A tabbed interface below shows 'Bestsellers', 'Most Viewed Products', 'New Customers', and 'Customers'. The 'Customers' tab is active, displaying a table with columns 'ms' and 'Total'. The table contains five rows with values: \$45.00, \$59.00, \$59.00, \$59.00, and \$54.00. A message below the table states 'We couldn't find any records.'

Grid of All the configuration for apply the Shipping and Payment Method.

Admin can Easily create the Group Based Shipping and Payment Method for the Website based.

Admin can Also apply the current working / Default Shipping and Payment Method for the particular Customer Group.

=> Following screen shot display all the configuration which is configure by admin.

Admin Grid

The screenshot displays the MageAnts admin dashboard. On the left is a vertical sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, Stores, and System. The main content area is titled 'CSPM' and features a search bar, a table of configurations, and a table of actions. A callout box labeled 'CSPM configuration Grid' points to the table. The table has two rows of data. Below the table, there is a footer with copyright information and a version number.

ID	Customer Group name	Website	Shipping Method	Payment Method	Status	Action
2	General	Default Store View	Best Way	Check / Money order	Enable	Select
1	NOT LOGGED IN	Default Store View	Flat Rate	No Payment Information Required, Check / Money order	Enable	Select

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Create New Configuration

Admin can create configuration as per the requirement and can apply that shipping and payment method for the selected customer Group.

- > Admin need to select the Website for apply the configuration.
- > Select the customer Group for Apply the configuration.
- > Select shipping and Payment method for apply to customer Group.

Follow the screen shot for create new Rules or configuration for the customer Group to apply Shipping and Payment method.

System Messages: ▲ 1

New CSPM

← Back Reset Save and Continue Edit **Save CSPM**

CSPM Information

Status:

Select Website:

Customer Group:

Shipping Method:

Payment Method:

Callouts:
- Select customer Group for apply configuration (points to Customer Group)
- Select the Website for apply current configuration (points to Select Website)
- Select the shipping method for apply to selected customer Group for selected website (points to Shipping Method)
- Select the Payment method for apply to selected customer Group for selected website (points to Payment Method)

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Front-end Example

Shipping Method Selection for current customer Group.

Shipping Address

Rakesh D`
test
ahmdb, California 90001
United States
464654665

+ New Address

Apply Shipping method which is configure for current customer Group and website

Shipping Methods

\$0.00 Table Rate Best Way

Next

Order Summary

2 Items in Cart

Payment Method selection for customer



Payment Method:

Check / Money order

My billing and shipping address are the same

Rakesh D`
test
ahmdb, California 90001
United States
464654665

Apply Payment method which is configure for current customer Group and website

Place Order

Apply Discount Code

Order Summary

Cart Subtotal \$94.00

Shipping \$0.00
Best Way - Table Rate

Order Total \$94.00

2 Items in Cart



Aim Analog Watch
Qty: 1

\$45.00



Endurance Watch

\$49.00



Thank you!

Should you have any questions or feature suggestions, please contact us at: <http://mageants.com/contacts>

Your feedback is absolutely welcome!