

# Customer Group Based Shipping and Payment method

FOR MAGENTO 2



**SUPPORTED VERSION 2.0,2.1,2.2,2.3**

[Customer group based shipping and payment](#)

[USER MANUAL](#)

Supported Version: 2.0, 2.1, 2.2, 2.3



Performant Magento Extensions

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## **Preface:**

- Customer Group Based Shipping and Payment Method For Magento 2 allows you to add number of Customer Groups whenever required with shipping payment methods.
- This extension is providing below functionalities.
  1. Admin can add new Customer Group Shipping and Payment Method in configuration.
  2. Extension provides Grid where you can see details of all Customer Group.
  3. Customer can select and deselect items from the list also can get the total price of all the items.
  4. Customer can add all product to cart by single click.
  - 5 . Also admin can enable/disable module from backend , set block position for displaying frequently bought together product block, can edit block title, can set limit of products to display on frontend, etc.

## Installation:

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually install extension.

**Option 1:** Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

**Step 1:** Download the extension and unzip it.

**Step 2:** Upload it to code directory in your magento installation's app directory.  
If code directory does not exists then create.

**Step 3:** Disable the cache under System → Cache Management.

**Step 4:** Enter the following at the command line:  
php bin/magento setup:upgrade  
php bin/magento setup:static-content:deploy

**Step 5:** Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → CSPM.  
The module will be displayed in the admin panel.

**Option 2:** Magento 2 install extension manually.

**Step 1:** Download the extension and unzip it.

**Step 2:** Upload it to code directory in your magento installation's app directory.  
If code directory does not exists then create.

**Step 3:** Disable the cache under System → Cache Management Edit  
app/etc/config.php file and add one line code: 'Mageants\_CSPM' → 1

**Step 4:** Disable the cache under System → Cache Management

**Step 5:** Once you complete above steps log out and log in back to the  
admin panel and switch to Stores → Configuration → Mageants →  
CSPM, the module will be displayed in the admin panel.

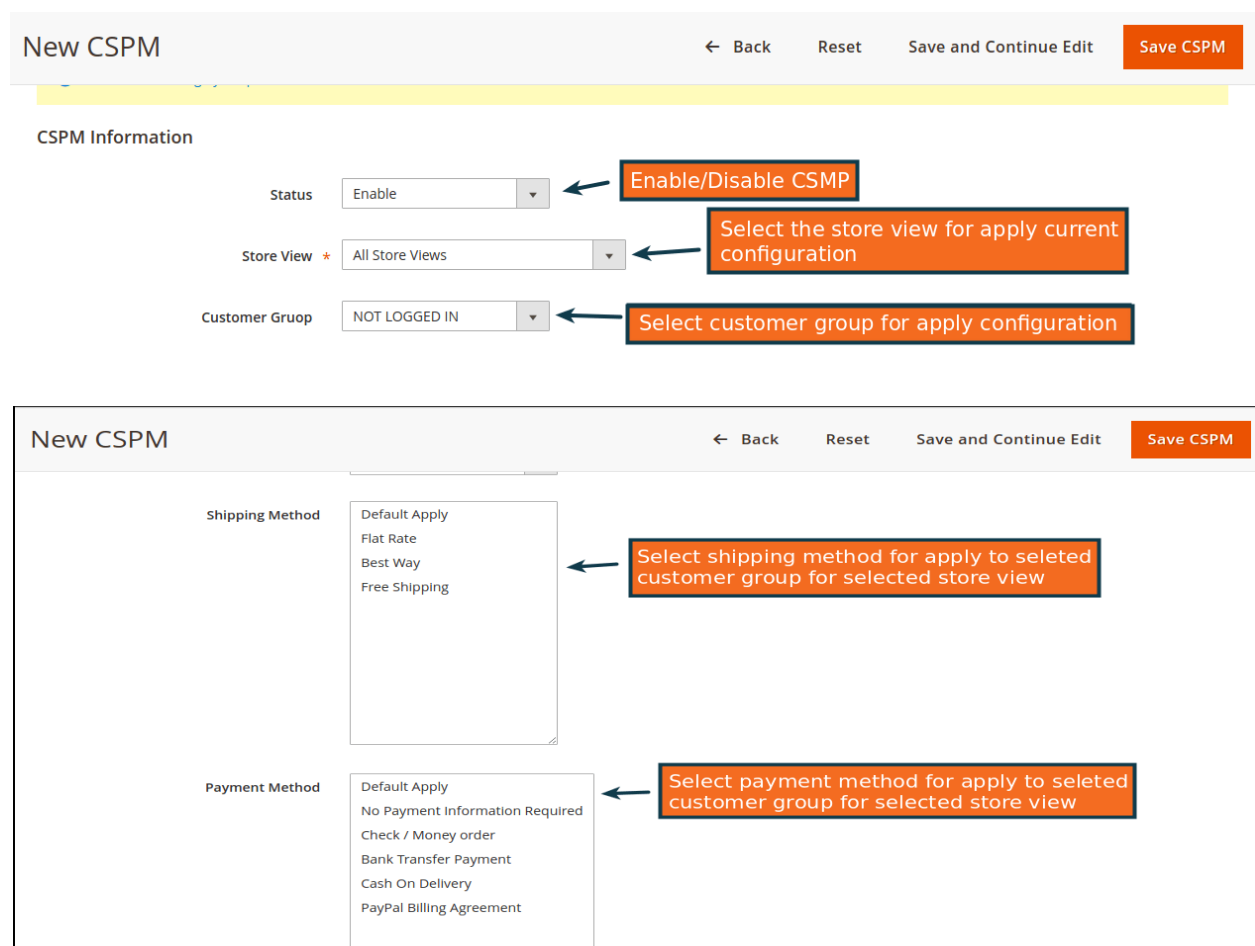
## Backend example

After Installation of Extension login to magento admin panel to set configuration of the extension.

As per below screen shot you can set all the settings here.

## Extension configuration

To add new Customer Group Based Shipping and Payment Method go to Customers→CSPM→CSPM Configuration and add New CSPM using Add New CSPM button.



**New CSPM** ← Back Reset Save and Continue Edit **Save CSPM**

**CSPM Information**

Status: Enable **Enable/Disable CSMP**

Store View \*: All Store Views **Select the store view for apply current configuration**

Customer Group: NOT LOGGED IN **Select customer group for apply configuration**

**New CSPM** ← Back Reset Save and Continue Edit **Save CSPM**

**Shipping Method**

Default Apply  
Flat Rate  
Best Way  
Free Shipping **Select shipping method for apply to seleted customer group for selected store view**

**Payment Method**

Default Apply  
No Payment Information Required  
Check / Money order  
Bank Transfer Payment  
Cash On Delivery  
PayPal Billing Agreement **Select payment method for apply to seleted customer group for selected store view**

**Status :** Here you can enable and disable module from backend.

**Store View :** Here you can select storeview to apply customer group based shipping and payment method.

**Customer Group :** Select Customer Group to apply shipping and payment method.

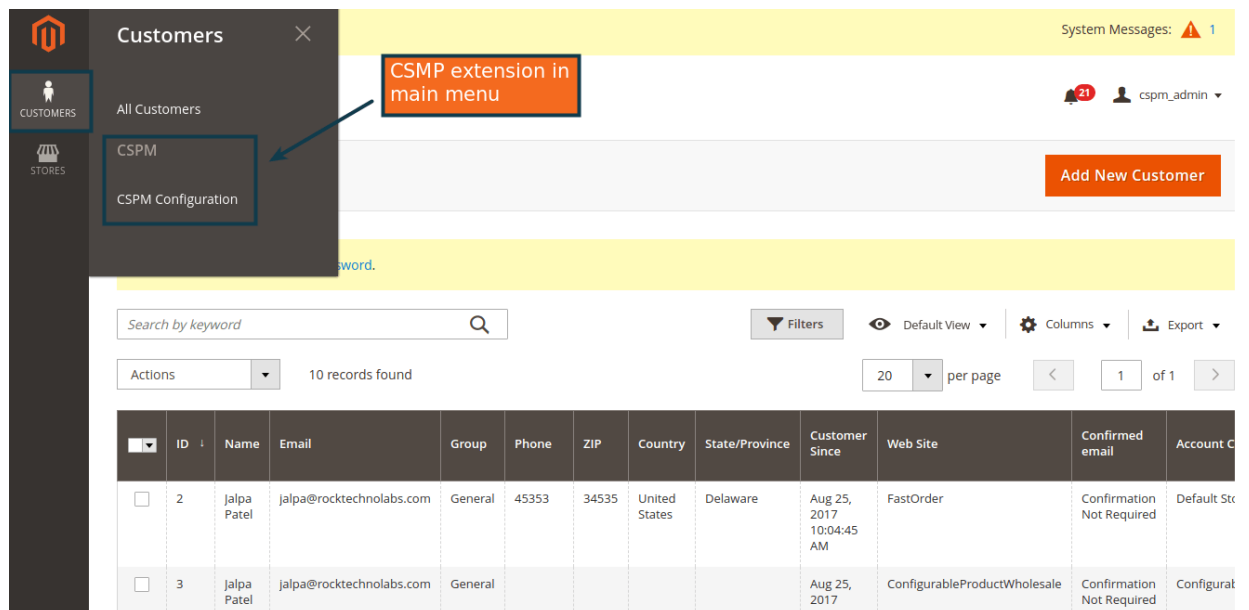
**Shipping Method :** Select Shipping Method for apply to selected customer group.

**Payment Method :** Select Payment Method for apply to selected customer group.

To manage Customer Group Based Shipping and Payment Method

Please go to **Customers→CSPM→CSPM Configuration**.

## Menu





The screenshot shows the Magento Admin interface. On the left, the 'Customers' menu is open, and 'CSPM' is highlighted. An orange box with an arrow points to 'CSPM' with the text 'CSMP extension in main menu'. The main content area shows the 'All Customers' list with a table of customer records. The table has columns: ID, Name, Email, Group, Phone, ZIP, Country, State/Province, Customer Since, Web Site, Confirmed email, and Account C. There are 10 records found.



ID	Name	Email	Group	Phone	ZIP	Country	State/Province	Customer Since	Web Site	Confirmed email	Account C
2	Jalpa Patel	jalpa@rocktechnolabs.com	General	45353	34535	United States	Delaware	Aug 25, 2017 10:04:45 AM	FastOrder	Confirmation Not Required	Default Stc
3	Jalpa Patel	jalpa@rocktechnolabs.com	General					Aug 25, 2017 11:24:10	ConfigurableProductWholesale	Confirmation Not Required	Configurat

## Extension configuration Grid


To see All Customers with their Shipping Method and Payment Method go to Customers → CSPM → CSPM Configuration.

 CUSTOMERS  
  
 STORES

### CSPM


 21
  cspm\_admin

Add New CSPM

 It's time to [change your password](#).

CSMP configuration grid

Filters

 Default View
 

Columns

Actions

4 records found

20

per page

<

1

of 1

>

<input type="checkbox"/>	ID	Customer Group	Shipping Method	Payment Method	Status	Action
<input type="checkbox"/>	1	General	Flat Rate	Check / Money order	Enable	Select
<input type="checkbox"/>	2	Wholesale	Best Way	Check / Money order	Enable	Select
<input type="checkbox"/>	3	Retailer	Default Apply	Default Apply	Enable	Select
<input type="checkbox"/>	4	NOT LOGGED IN	Free Shipping	Cash On Delivery	Enable	Select

[www.mageants.com](http://www.mageants.com)

[support@mageants.com](mailto:support@mageants.com)

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## Frontend example

### Shipping Methods on Checkout Page

- Add Product in add to cart.
- In minicart click on Proceed To Checkout Button.
- Shipping method display which is selected in backend configuration for Customer Group.

#### Shipping Address

roni cost  
test, yujj  
california, California 90003  
  
9724059133

✓

+ New Address

#### Shipping Methods

☒ \$10.00      Fixed      Flat Rate

Apply shipping method which is configure for current customer group and website

Next

#### Order Summary

2 Item in Cart

### Payment Methods on Checkout Page

- Add Product in add to cart.
- In minicart click on Proceed To Checkout Button.
- Shipping method display which is selected in backend configuration for Customer Group.
- Click on Next Button.
- Payment method display which is selected in backend configuration for Customer Group.



### Payment Method:

Check / Money order

☒ My billing and shipping address are the same

roni cost  
test, yuij  
california, California 90003

9724059133

Apply payment method which is configure for current customer group and website

Place Order

[Apply Discount Code](#) ▾

### Order Summary

Cart Subtotal	\$118.00
Shipping	\$10.00
Flat Rate - Fixed	

**Order Total** **\$128.00**

2 Item in Cart ▾

Ship To:

roni cost



## **Thank you!**

if you have any questions or feature suggestions, please contact us at:  
<https://www.mageants.com/contact-us>

Your feedback is absolutely welcome!