

Auto Invoice Shipment

FOR MAGENTO 2



[Auto Invoice Shipment – Magento 2](#)

[User guide](#)

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Preface

-AutoInvoiceShipment for Magento 2 extension allows automatic generation of invoices and shipments after customers' orders are completed.

-Admin can save time and effort with the smart mechanism of auto-generation instead of manually creating invoice and shipment document in the backend.

-Moreover, the invoice and shipment confirmation emails are also automatically sent to customers and Compatible with multiple payment methods and easier to apply auto-generate invoice and shipment for the same.

Installation:

There are two ways of installing extension in magento2.

- Using COMMAND LINE.
- Manually Install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended)

Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exist then create.

Step 3: Disable the cache under System -> Cache Management.

Step 4: Enter the following at the command line: `php bin/magento setup:upgrade`

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to **Stores --> Configuration --> Mageants --> AutoInvoiceShipment**, the module will be displayed in the admin panel.

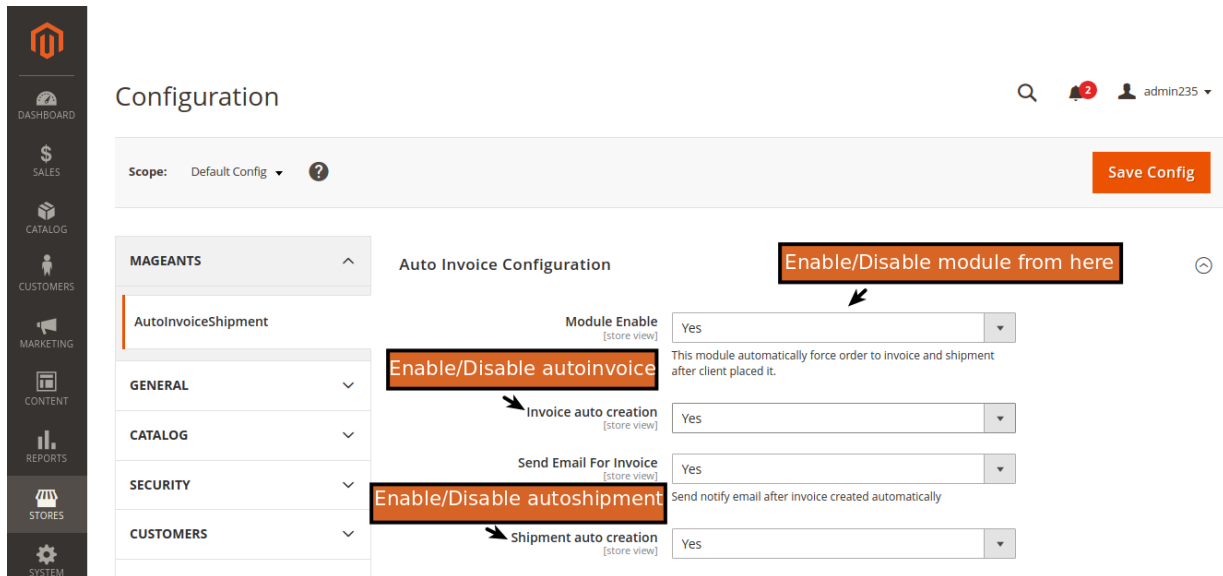
Option 2: Magento 2 install extension manually

- Step 1:** Download the extension and unzip it.
- Step 2:** Upload it to code directory in your magento installation's app directory If code directory does not exists then create.
- Step3:** Disable the cache under System->Cache Management Edit app/etc/config.php file and add one line code: '**Mageants_AutoInvoiceShipment'** => 1.
- Step 4:** Disable the cache under System -> Cache Management
- Step 5:** Once you complete above steps log out and log in back to the admin panel and switch to **Stores --> Configuration --> Mageants --> AutoInvoiceShipment** , the module will be displayed in the admin panel.

Back-end Example

CONFIGURATION

- After Installation of AutoInvoiceShipment to magento admin panel for set configuration of the extension.
- You can find configuration at **Stores -> Configuration -> Mageants -> AutoInvoiceShipment**



Configuration

Scope: Default Config ? Save Config

MAGEANTS

Auto Invoice Configuration

AutoInvoiceShipment

Module Enable [store view] Yes

Enable/Disable autoinvoice

Invoice auto creation [store view] Yes

Send Email For Invoice [store view] Yes

Enable/Disable autoshipment

Shipment auto creation [store view] Yes

This module automatically force order to invoice and shipment after client placed it.

Send notify email after invoice created automatically

- In Module Enable choose Yes to enable it or No to disable it.
- In Invoice auto creation choose Yes to generate auto invoice automatically after orders are placed.

Configuration

SALES

YOTPO

DOTDIGITAL

SERVICES

ADVANCED

Send Email For Shipment [store view]

Yes

Send notify email after shipments created automatically

Select Payment Method For Invoice [store view]

Select Payment methods for invoice

Select Payment methods for shipment

Select Payment Method For Shipment [store view]

All Methods Of Payments

No Payment Information Required

Check / Money order

PayPal Billing Agreement

- In Select Payment methods for Invoice ,Select one, multiple or all payment methods to apply auto-invoice generation.

-In Select Payment methods for Shipment ,Select one, multiple or all payment methods to apply auto-shipment generation.

DASHBOARD

SALES

CATALOG

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

#000000043

Back

Send Email

Credit Memo

Reorder

ORDER VIEW

Information

Invoices

Credit Memos

Shipments

Comments History

Search by keyword

Filters

Default View

Columns

Export

Actions

1 records found

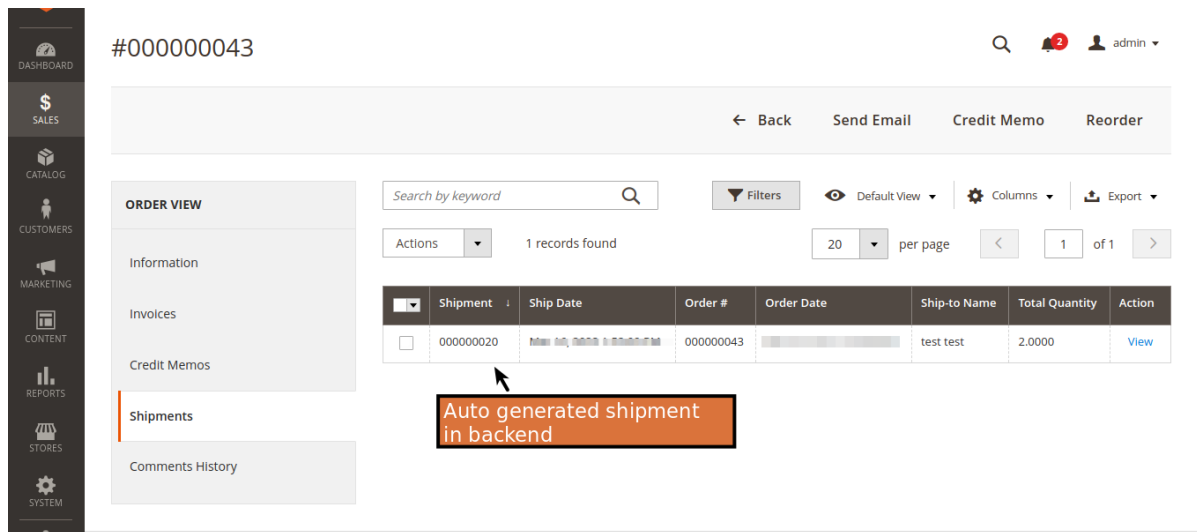
20 per page

1 of 1

	Invoice	Invoice Date	Order #	Order Date	Bill-to Name	Status	Amount	Action
<input type="checkbox"/>	000000026		000000043		test test	Paid	\$100.00	View

Auto generated invoice in backend

- In Shipment auto creation choose Yes to generate auto-shipment automatically after orders are placed.
- Remember that only when auto-invoice generation is enabled, you can enable auto-shipment generation.



The screenshot displays the 'ORDER VIEW' page for order #000000043. The left sidebar contains navigation links for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, and System. The 'Shipments' link is highlighted. The main content area shows a table with one record for an auto-generated shipment. A callout box points to the shipment ID '000000020' with the text 'Auto generated shipment in backend'.

	Shipment	Ship Date	Order #	Order Date	Ship-to Name	Total Quantity	Action
<input type="checkbox"/>	000000020	Mon Jul 08 2024 10:00:00 AM	000000043		test test	2.0000	View

Front-end Example

- Here you can see invoice is generated in frontend.

[My Account](#)
My Orders
[My Downloadable Products](#)
[My Wish List](#)

[Address Book](#)
[Account Information](#)
[Stored Payment Methods](#)

[My Product Reviews](#)
[Newsletter Subscriptions](#)

Order # 000000043 COMPLETE

March 16, 2022 Reorder Print Order

Items Ordered Invoices Order Shipments

[Print All Invoices](#)
Invoice #000000026 [Print Invoice](#)

Product Name	SKU	Price	Qty Invoiced	Subtotal
Overnight Duffle	24-WB07	\$45.00	2	\$90.00
Subtotal				\$90.00
Shipping & Handling				\$10.00
Grand Total				\$100.00

- Here you can see shipment is generated in frontend.

[My Account](#)
My Orders
[My Downloadable Products](#)
[My Wish List](#)

[Address Book](#)
[Account Information](#)
[Stored Payment Methods](#)

[My Product Reviews](#)
[Newsletter Subscriptions](#)

Order # 000000043 COMPLETE

March 16, 2022 Reorder Print Order

Items Ordered Invoices Order Shipments

[Print All Shipments](#)
Shipment #000000020 [Print Shipment](#) [Track this shipment](#)

Product Name	SKU	Qty Shipped
Overnight Duffle	24-WB07	2

Order Information

-If you enable both automatic invoice and shipment generation , your customer will receive 3 emails after ordering completely :order confirmation ,invoice confirmation and shipment confirmation .

-Here you can see order mail sent to customer.

Thank you for your order from Main Website Store. Once your package ships we will send you a tracking number. You can check the status of your order by [logging into your account](#).

If you have questions about your order, you can email us at support@example.com.

Your Order #000000043

Placed on Mar 16, 2022, 1:52:00 PM

Billing Info test test test xxx xxx, New York, 1234 United States T: 43210	Shipping Info test test test xxx xxx, New York, 1234 United States T: 43210
Payment Method Check / Money order	Shipping Method Flat Rate - Fixed

Items	Qty	Price
Overnight Duffie SKU: 24-WB07	2	\$90.00
Subtotal		\$90.00
Shipping & Handling		\$10.00
Grand Total		\$100.00

Sent order confirmation email to customer

-Here you can see invoice mail sent to customer.

test test,

Thank you for your order from Main Website Store. You can check the status of your order by [logging into your account](#).

If you have questions about your order, you can email us at support@example.com.

Your Invoice #000000026 for Order #000000043

Billing Info test test test xxx xxx, New York, 1234 United States T: 43210	Shipping Info test test test xxx xxx, New York, 1234 United States T: 43210
Payment Method Check / Money order	Shipping Method Flat Rate - Fixed

Items	Qty	Subtotal
Overnight Duffie SKU: 24-WB07	2	\$90.00
Subtotal		\$90.00
Shipping & Handling		\$10.00
Grand Total		\$100.00

Sent invoice email to customer

-Here you can see shipment mail sent to customer.

test test,

Thank you for your order from Main Website Store. You can check the status of your order by [logging into your account](#).

If you have questions about your order, you can email us at support@example.com.

Your shipping confirmation is below. Thank you again for your business.

Your Shipment #000000020 for Order #000000043

Sent shipment email to customer

Shipped By	Tracking Number
Billing Info	Shipping Info
test test	test test
test	test
xxx	xxx
xxx, New York, 1234	xxx, New York, 1234
United States	United States
T: 43210	T: 43210
Payment Method	Shipping Method
Check / Money order	Flat Rate - Fixed
Items	Qty
Overnight Duffle	2
SKU: 24-WB07	



Thank you!

Should you have any questions or feature suggestions, please contact us at:
<https://www.mageants.com/contact-us.html>

Your feedback is absolutely welcome!