



AUTO INVOICE SHIPMENT

MAGENTO 2

[Auto Invoice Shipment – Magento 2](#)

[User guide](#)

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Preface

-AutoInvoiceShipment for Magento 2 extension allows automatic generation of invoices and shipments after customers' orders are completed.

-Admin can save time and effort with the smart mechanism of auto-generation instead of manually creating invoice and shipment document in the backend.

-Moreover, the invoice and shipment confirmation emails are also automatically sent to customers and Compatible with multiple payment methods and easier to apply auto-generate invoice and shipment for the same.

Installation:

There are two ways of installing extension in magento2.

- Using COMMAND LINE.
- Manually Install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended)

Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory If code directory does not exists then create.

Step 3: Disable the cache under System -> Cache Management.

Step 4: Enter the following at the command line: php
bin/magento setup:upgrade

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to **Stores --> Configuration --> Mageants --> AutoInvoiceShipment** , the module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually

- Step 1:** Download the extension and unzip it.
- Step 2:** Upload it to code directory in your magento installation's app directory If code directory does not exists then create.
- Step3:** Disable the cache under System->Cache Management Edit app/etc/config.php file and add one line code: '**Mageants_AutoInvoiceShipment'** => 1.
- Step 4:** Disable the cache under System -> Cache Management
- Step 5:** Once you complete above steps log out and log in back to the admin panel and switch to **Stores --> Configuration --> Mageants --> AutoInvoiceShipment** , the module will be displayed in the admin panel.

Back-end Example

CONFIGURATION

- After Installation of AutoInvoiceShipment to magento admin panel for set configuration of the extension.
- You can find configuration at **Stores -> Configuration -> Mageants -> AutoInvoiceShipment**

The screenshot displays the Magento Admin Configuration interface for the 'Auto Invoice Configuration' module. The left sidebar contains navigation icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, and System. The main configuration area is titled 'Auto Invoice Configuration' and includes a 'Scope' dropdown set to 'Default Config' and a 'Save Config' button. The configuration options are as follows:

Option	Value
Module Enable [store view]	Yes
Invoice auto creation [store view]	Yes
Send Email For Invoice [store view]	Yes
Shipment auto creation [store view]	Yes

Red callout boxes with arrows highlight the 'Module Enable', 'Invoice auto creation', and 'Shipment auto creation' dropdowns, with labels: 'Enable/Disable module from here', 'Enable/Disable autoinvoice', and 'Enable/Disable autoshipment'.

- In Module Enable choose Yes to enable it or No to disable it.
- In Invoice auto creation choose Yes to generate auto invoice automatically after orders are placed.

The screenshot shows the 'Configuration' page in Magento. On the left is a sidebar with navigation options: DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, and SYSTEM. The main content area is titled 'Configuration' and has a 'Save Config' button in the top right. The 'SALES' section is expanded, showing 'YOTPO', 'DOTDIGITAL', 'SERVICES', and 'ADVANCED' sub-sections. The 'Send Email For Shipment' setting is set to 'Yes'. Below it, there are two 'Select Payment Method For Invoice' and 'Select Payment Method For Shipment' sections, each with a dropdown menu. Two orange callout boxes with arrows point to these dropdowns, with the text 'Select Payment methods for invoice' and 'Select Payment methods for shipment' respectively. The dropdown menus show 'All Methods Of Payments' and 'No Payment Information Required' as options.

- In Select Payment methods for Invoice ,Select one, multiple or all payment methods to apply auto-invoice generation.

-In Select Payment methods for Shipment ,Select one, multiple or all payment methods to apply auto-shipment generation.

The screenshot shows the 'Order View' page for order #000000043. The top navigation bar includes 'Back', 'Send Email', 'Credit Memo', and 'Reorder' buttons. Below the navigation bar is a search bar and a 'Filters' button. The 'ORDER VIEW' section is expanded to show 'Invoices'. A table displays the invoice details:

Invoice	Invoice Date	Order #	Order Date	Bill-to Name	Status	Amount	Action
<input type="checkbox"/> 00000026		00000043		test test	Paid	\$100.00	View

An orange callout box with an arrow points to the first row of the table, with the text 'Auto generated invoice in backend'.

- In Shipment auto creation choose Yes to generate auto-shipment automatically after orders are placed.

- Remember that only when auto-invoice generation is enabled, you can enable auto-shipment generation.

The screenshot shows the Magento Admin interface for an order with ID #000000043. The left sidebar contains navigation menus for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, and System. The main content area displays the 'ORDER VIEW' for the specified order. A table lists the shipment details:

Shipment	Ship Date	Order #	Order Date	Ship-to Name	Total Quantity	Action
<input type="checkbox"/>	000000020	000000043		test test	2.0000	View

An orange callout box with a black border and a mouse cursor pointing to the first shipment row contains the text: "Auto generated shipment in backend".

Front-end Example

- Here you can see invoice is generated in frontend.

My Account

My Orders

My Downloadable Products

My Wish List

Address Book

Account Information

Stored Payment Methods

My Product Reviews

Newsletter Subscriptions

Order # 000000043 COMPLETE

March 16, 2022 Reorder Print Order

Auto generated invoice for order in frontend

Items Ordered
Invoices
Order Shipments

[Print All Invoices](#)

Invoice #000000026 [Print Invoice](#)

Product Name	SKU	Price	Qty Invoiced	Subtotal
Overnight Duffle	24-WB07	\$45.00	2	\$90.00
			Subtotal	\$90.00
			Shipping & Handling	\$10.00
			Grand Total	\$100.00

- Here you can see shipment is generated in frontend.

My Account

My Orders

My Downloadable Products

My Wish List

Address Book

Account Information

Stored Payment Methods

My Product Reviews

Newsletter Subscriptions

Order # 000000043 COMPLETE

March 16, 2022 Reorder Print Order

Auto generated shipment for order in frontend

Items Ordered
Invoices
Order Shipments

[Print All Shipments](#)

Shipment #000000020 [Print Shipment](#) [Track this shipment](#)

Product Name	SKU	Qty Shipped
Overnight Duffle	24-WB07	2

Order Information

-If you enable both automatic invoice and shipment generation , your customer will receive 3 emails after ordering completely :order confirmation ,invoice confirmation and shipment confirmation .

-Here you can see order mail sent to customer.

Thank you for your order from Main Website Store. Once your package ships we will send you a tracking number. You can check the status of your order by [logging into your account](#).

If you have questions about your order, you can email us at support@example.com.

Your Order #000000043

Placed on Mar 16, 2022, 1:52:00 PM

Billing Info	Shipping Info
test test test xxx xxx, New York, 1234 United States T: 43210	test test test xxx xxx, New York, 1234 United States T: 43210
Payment Method	Shipping Method
Check / Money order	Flat Rate - Fixed

Items	Qty	Price
Overnight Duffie SKU: 24-WB07	2	\$90.00
	Subtotal	\$90.00
	Shipping & Handling	\$10.00
	Grand Total	\$100.00

Sent order confirmation email to customer

-Here you can see invoice mail sent to customer.

test test.

Thank you for your order from Main Website Store. You can check the status of your order by [logging into your account](#).

If you have questions about your order, you can email us at support@example.com.

Your Invoice #000000026 for Order #000000043

Billing Info	Shipping Info
test test test xxx xxx, New York, 1234 United States T: 43210	test test test xxx xxx, New York, 1234 United States T: 43210
Payment Method	Shipping Method
Check / Money order	Flat Rate - Fixed

Items	Qty	Subtotal
Overnight Duffie SKU: 24-WB07	2	\$90.00
	Subtotal	\$90.00
	Shipping & Handling	\$10.00
	Grand Total	\$100.00

Sent invoice email to customer

-Here you can see shipment mail sent to customer.

test test,

Thank you for your order from Main Website Store. You can check the status of your order by [logging into your account](#).

If you have questions about your order, you can email us at support@example.com.

Your shipping confirmation is below. Thank you again for your business.

Sent shipment email to customer

Your Shipment #000000020 for Order #000000043

Shipped By	Tracking Number
Billing Info test test test xxx xxx, New York, 1234 United States T: 43210	Shipping Info test test test xxx xxx, New York, 1234 United States T: 43210
Payment Method Check / Money order	Shipping Method Flat Rate - Fixed
Items	Qty
Overnight Duffle SKU: 24-WB07	2



Thank you!

Should you have any questions or feature suggestions, please contact us at:
<https://www.mageants.com/contact-us.html>

Your feedback is absolutely welcome!