



ADVANCED PERMISSIONS

MAGENTO 2

Advanced permission - Magento 2

USER MANUAL

Supported Version: 2.0, 2.1, 2.2, 2.3

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Preface

- Easily manage multi-vendor stores by assigning custom role permissions to specific managers. Let them see and edit only particular products, categories, store views and websites.
- Restrict access by store view or website
- Separate category/product management
- Limit access to product attributes
- Restrict access to dashboard statistics

Installation:

There are two ways of installing extension in magento2.

- 1) Using COMMAND LINE.
- 2) Manually install extension.

Option 1: Magento 2 install extension using COMMAND LINE (Recommended).

Follow below steps to install extension from the command line.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management.

Step 4: Enter the following at the command line:
php bin/magento setup:upgrade
php bin/magento setup:static-content:deploy

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Advanced permission. The module will be displayed in the admin panel.

Option 2: Magento 2 install extension manually.

Step 1: Download the extension and unzip it.

Step 2: Upload it to code directory in your magento installation's app directory. If code directory does not exists then create.

Step 3: Disable the cache under System → Cache Management Edit app/etc/config.php file and add one line code: 'Mageants_Advanced permission' → 1

Step 4: Disable the cache under System → Cache Management

Step 5: Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration → Mageants → Advanced permission, the module will be displayed in the admin panel.

Backend Configuration

After Installation of Extension login to magento admin panel for set configuration of the extension.

You can find configuration at Stores → Configuration → Mageants → Advanced Permission

Extension Configuration

as per below screen shot you can set all the settings here.

One or more Indexers are invalid. Make sure your Magento cron job is running. System Messages: 1

Configuration

Store View: Mageant store View ? Save Config

MAGEANTS

Advanced Permission

Module Enable [store view] Yes Use Website

Product Owner Default Admin [store view] admin Use Website

You can here enable module.

navigate to **Admin panel** → **System** → **Permissions** → **User Roles**. Then, hit the **Add New Role** button.

Role Information and Resources

Mageant store view admin

🔍 🔔 1 👤 admin ▾

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

- Role Info ✎
- Role Resources
- Role Users ✎
- Advanced: Scope
- Advanced: Categories
- Advanced: Products
- Advanced: Product Attributes

Role Information

Role Name *

Current User Identity Verification

Your Password *

Specify the name for a custom role

- Specify the Role Name
- Switch to the Role Resources tab
- Change the Resource Access option to Custom
- Specify the resources this role will have access to

One or more indexers are invalid. Make sure your Magento cron job is running. System Messages: 1

mageant store view admin

← Back Delete Role Reset Save Role

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Roles Resources

Resource Access Custom

Resources

- Dashboard
- Analytics
 - API
- Sales
 - Operations
 - Orders
 - Actions
 - Create
 - View
 - Send Order Email
 - Reorder
 - Edit

Specify the tabs that will be available for a custom role.

Then, you can assign this role to certain users. Click the **Role Users** tab and flag the required users.

Setting Advanced Permissions

With the extension, you can set up advanced permissions to provide or limit access for your store managers to the certain parts of the admin panel.

In this tab you can limit access to certain store views or websites. Modify the **Limit Access To** option to

- Allow all stores
- Limit certain websites
- Limit certain store views

For the websites and store views option you should specify the required ones.

For the website and store views options you can limit user role access to the following parts of your store

- Orders
- Invoices and Transactions
- Shipments
- Credit Memos
- Select between the Yes or No options

Advanced: Categories

mageant store view admin ← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Product Attributes

Category Access

Allow Access To: Selected Categories

Categories:

- Default Category (1181)
- What's New (0)
- Women (0)
- Tops (784)
- Bottoms (228)
- Men (0)
- Gear (46)
- Collections (13)
- Training (6)
- Promotions (0)
- Sale (0)

All the access to specific categories for each user role.

In the **Categories** tab you can provide this role with access to all product categories or limit to selected categories. Please tick the necessary categories or subcategories to allow access to them.

Advanced: Products

mageant store view admin ← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Product Attributes

Product Access

Allow Access To: Selected Products

You to provide access only selected.

Search Reset Filter 2046 records found 20 per page 1 of 103

<input type="checkbox"/>	Product ID	Name	Type	Sku	Attribute Set	Status	Price	Visibility
<input type="checkbox"/>	From						From	
<input type="checkbox"/>	To						To	
<input checked="" type="checkbox"/>	2046	Erika Running Short	Configurable Product	WSH12	Bottom	Enabled	\$45.00	Catalog, Search
<input checked="" type="checkbox"/>	2045	Erika Running Short-32-Red	Simple Product	WSH12-32-Red	Bottom	Enabled	\$45.00	Not Visible Individually
<input type="checkbox"/>	2044	Erika Running Short-32-Purple	Simple Product	WSH12-32-Purple	Bottom	Enabled	\$45.00	Not Visible Individually
<input type="checkbox"/>	2043	Erika Running	Simple Product	WSH12-	Bottom	Enabled	\$45.00	Not Visible

Next, the **Products** tab enables you to provide access to all, only selected, or own created products. In second case you will need to flag the required product. In third, you can make products accessible only for their owners that is convenient for the multi-vendor stores.

Advanced: Product Attributes

mageant store view admin ← Back Delete Role Reset **Save Role**

ROLE INFORMATION

- Role Info ✎
- Role Resources
- Role Users ✎
- Advanced: Scope
- Advanced: Categories
- Advanced: Products ✎
- Advanced: Product Attributes ✎

Attributes Access

Allow Access To Selected Attributes Specified the desired attributes for this user roles.

Search Reset Filter 69 records found 20 per page 1 of 4

<input type="checkbox"/>	Attribute Code	Default Label	Required	System	Visible	Scope	Searchable	Use in Layered Navigation	Compara
Any	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	name	Product Name	Yes	Yes	No	Store View	Yes	No	No
<input checked="" type="checkbox"/>	sku	SKU	Yes	Yes	No	Global	Yes	No	Yes
<input type="checkbox"/>	description	Description	No	Yes	No	Store View	Yes	No	Yes

In the **Product Attributes** tab you can restrict access to certain product attributes. Set the **Allow Access To** option to **Selected Attributes** and specify the desired attributes for this user roles.

When the configuring of a certain user role is done, hit the **Save Role** button.

Changing Product Owner

To provide selective access to a certain product you can set up its owner.

Go to Products → Catalog
Select the desired product
Specify product owner in the drop-down menu.

The screenshot shows the Magento Admin interface for the 'Crown Summit Backpack' product. The breadcrumb trail is 'Products → Catalog'. The product name 'Crown Summit Backpack' is displayed at the top. There are buttons for 'Back', 'Add Attribute', and 'Save'. The 'Product Owner' dropdown menu is set to 'admin'. An orange callout box points to the dropdown with the text: 'Super admin can change product owner right on a product settings page'. The interface also shows sections for 'Content' and 'Configurations'.



Thank you!

if you have any questions or feature suggestions, please contact us at:
<https://www.mageants.com/contact-us>

Your feedback is absolutely welcome!