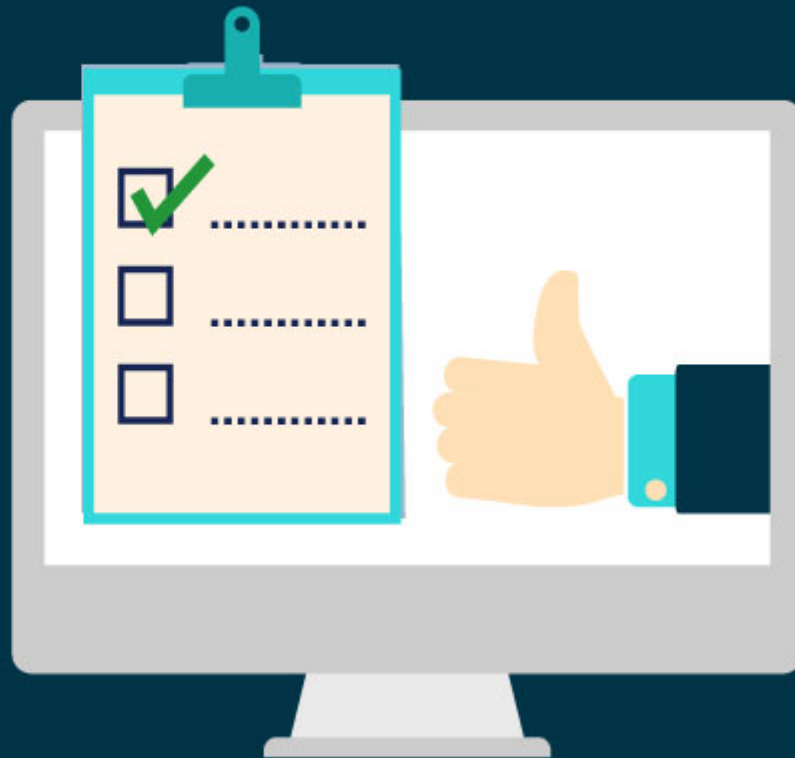


# ORDER APPROVAL RULES

FOR MAGENTO 2



**SUPPORTED VERSION 2.0,2.1,2.2,2.3**

## Order Approval Rules - Magento 2

### USER MANUAL

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## Installation

There are two ways of installing extension in magento2.

- Using COMMAND LINE.
- Manually Install extension.

### **Option 1: Magento 2 install extension using COMMAND**

**LINE** (Recommended) Follow below steps to install extension from the command line.

**Step 1:** Download the extension and unzip it.

**Step 2:** Upload it to code directory in your magento installation's app directory If code directory does not exists then create.

**Step 3:** Disable the cache under System -> Cache Management.

**Step 4:** Enter the following at the command line: `php bin/magento setup:upgrade`

**Step 5:** Once you complete above steps log out and log in back to the admin panel and switch to Stores → Configuration-> Mageants , the module will be displayed in the admin panel.

**Step 6:** Moreover, go to the Sales→Payment Method →Order Approval ,Click and enable this method

## **Option 2: Magento 2 install extension manually**

**Step 1:** Download the extension and unzip it.

**Step 2:** Upload it to code directory in your magento installation's app directory. If code directory does not exist then create.

**Step 3:** Disable the cache under System -> Cache Management. Edit app/etc/config.php file and add one line of code:  
`'Mageants_OrderApprovalRules'=> 1`

**Step 4:** Disable the cache under System -> Cache Management

**Step 5:** Once you complete the above steps, log out and log in back to the admin panel and switch to Stores -> Configuration -> Mageants, the module will be displayed in the admin panel.

**Step 6:** Moreover, go to the Sales -> Payment Method -> Order Approval, click and enable this method.

## **Preface**

The Order Approval Rules is the ever best extension for those who want customer product to be for approval from admin side. Along with, the admin can render the order and can approve or disapprove the order according to their choice. Furthermore, the admin can put the some products or whole category on moderation.

## Back-end Example

### CONFIGURATION

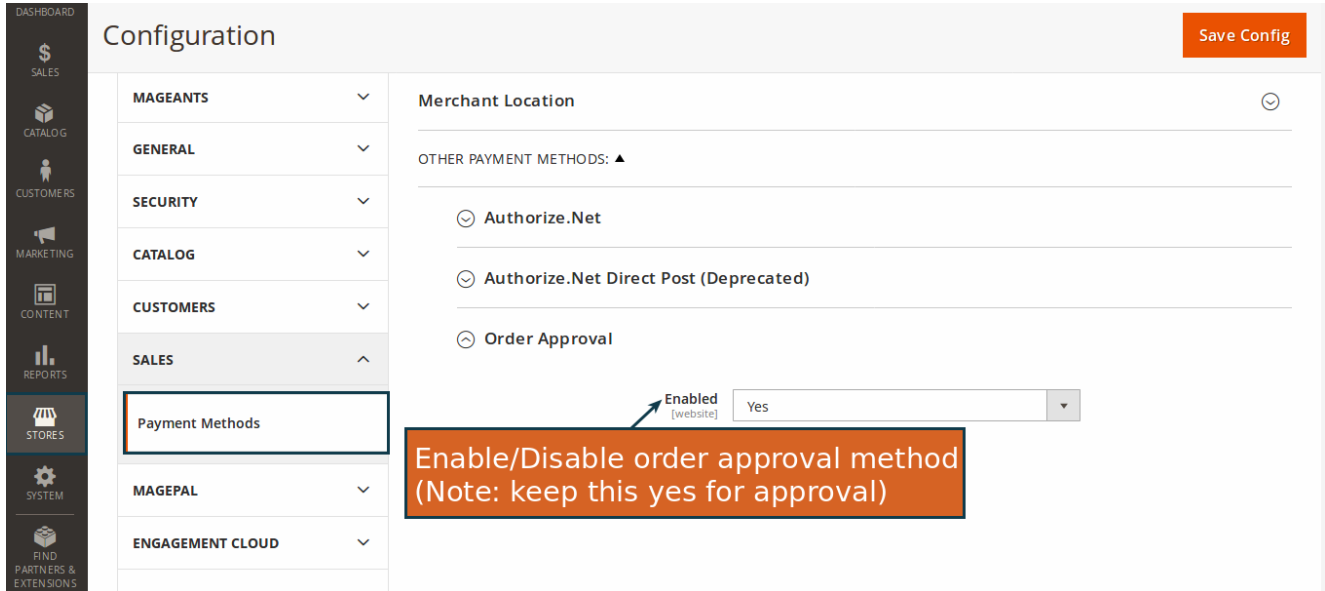
After Installation of Extension log in to magento admin panel for set configuration of the extension.

as per below screen shot you can set all the configuration settings here.

The screenshot shows the 'Configuration' page for the 'MAGEANTS' extension. The left sidebar contains navigation icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main content area is titled 'Configuration' and includes a 'Store View' dropdown set to 'Default Config' and a 'Save Config' button. The 'MAGEANTS' section is expanded to show 'General Settings'. Three orange callout boxes with arrows point to specific settings: 'Enable/Disable Extension' points to the 'Enabled' dropdown (set to 'Yes'); 'Admin E-mail For Approve Order' points to the 'Admin Email' text input (containing 'admin@gmail.com'); and 'If Yes to apply condition for specific product and no then to all product' points to the 'Conditional Order Approval Check' dropdown (set to 'Yes').

The screenshot shows the 'Configuration' page for the 'CUSTOMERS' extension. The left sidebar is the same as in the previous screenshot. The main content area is titled 'Configuration' and includes a 'Save Config' button. The 'CUSTOMERS' section is expanded to show 'Message For Buyer' and 'Email Templates Setting'. Three orange callout boxes with arrows point to specific settings: 'Write a Message for buyers which Will display on payment method page' points to the 'Message For Buyer' text area (containing 'Test'); 'Mail template for order pending to the customer' points to the 'Order Approval Pending Mail' dropdown (set to 'Order Approval Pending (Default)'); 'Mail template for order approved to the customer' points to the 'Order Approved Mail' dropdown (set to 'Order Approved (Default)'); and 'Mail template for order disapproved to the customer' points to the 'Order Disapproved Mail' dropdown (set to 'Order Disapproved (Default)').

→ as per the below screen shot enable the order approval method from here as followed:



The screenshot shows the 'Configuration' page in the MageAnts admin interface. On the left is a sidebar menu with categories like DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, SYSTEM, and FIND PARTNERS & EXTENSIONS. The main content area is titled 'Configuration' and has a 'Save Config' button in the top right. Under the 'SALES' category, the 'Payment Methods' section is expanded. It shows a list of payment methods: 'Authorize.Net', 'Authorize.Net Direct Post (Deprecated)', and 'Order Approval'. The 'Order Approval' method has a dropdown menu next to it, which is currently set to 'Yes'. An orange callout box with a white border points to this dropdown menu and contains the text: 'Enable/Disable order approval method (Note: keep this yes for approval)'. Above the dropdown, the text 'Enabled [website]' is visible.

## Backend - Grid Example

After the completion of all the above configuration click on Marketing → Order Approval Rules and you will see custom rule grid as below screen shot

The screenshot shows the 'Marketing' sidebar menu with 'Order Approval Rules' highlighted. The main content area displays a grid with the following data:

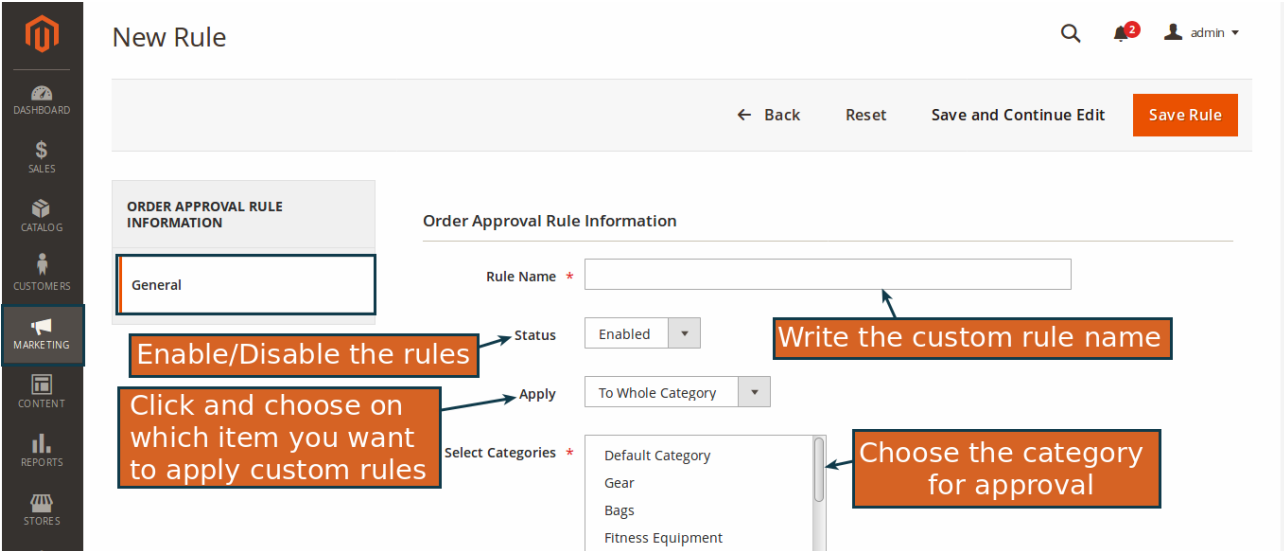
ID	Rule Name	Status	Action
1	Product Under Moderation	Enabled	Select

The screenshot shows the 'Manage Rule' page. A callout box 'Add new rules from here' points to the 'Add New Rule' button. The grid below contains one rule:

ID	Rule Name	Status	Action
1	Product Under Moderation	Enabled	Select



→ The admin can add the new rules by clicking on add new rules Button as depicted below.

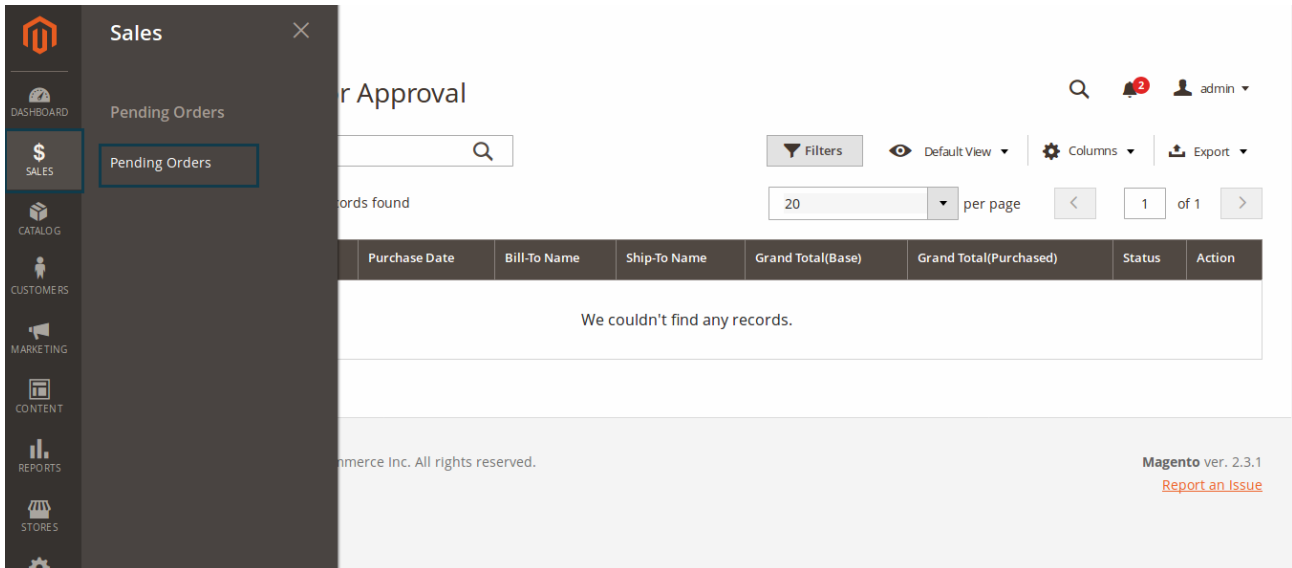


The screenshot shows the 'New Rule' page in the MageAnts admin panel. The page title is 'New Rule' and the user is logged in as 'admin'. The interface includes a sidebar with navigation options: DASHBOARD, SALES, CATALOG, CUSTOMERS, MARKETING, CONTENT, REPORTS, and STORES. The main content area is titled 'ORDER APPROVAL RULE INFORMATION' and contains a 'General' tab. The 'Order Approval Rule Information' section includes the following fields and controls:

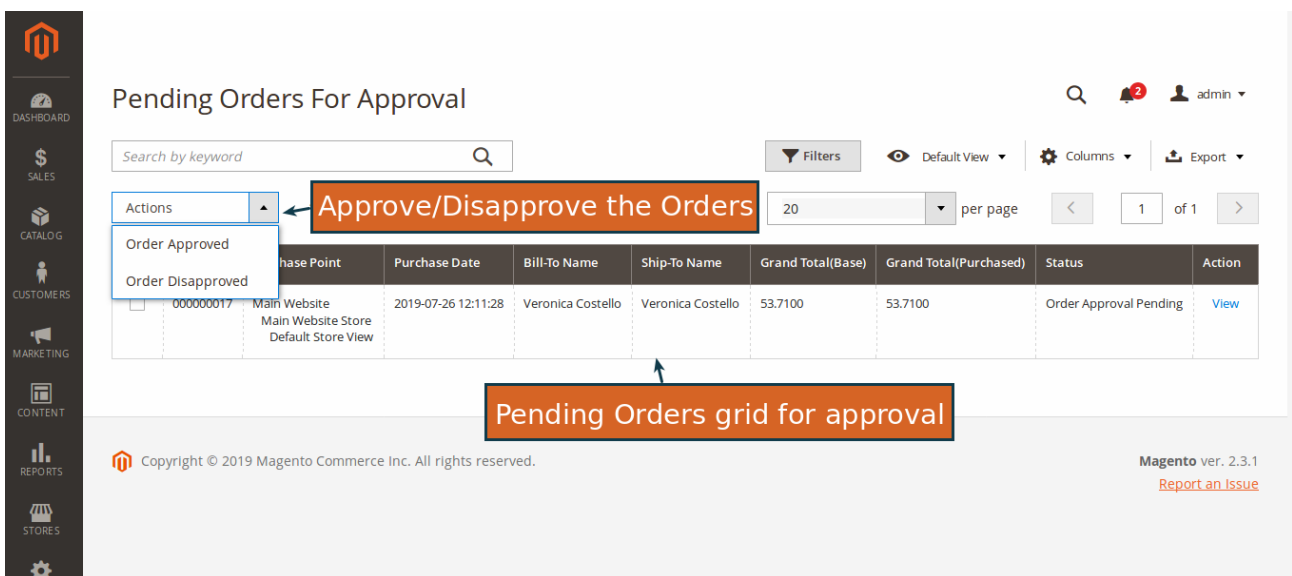
- Rule Name \***: A text input field with the annotation 'Write the custom rule name' pointing to it.
- Status**: A dropdown menu set to 'Enabled' with the annotation 'Enable/Disable the rules' pointing to it.
- Apply**: A dropdown menu set to 'To Whole Category' with the annotation 'Click and choose on which item you want to apply custom rules' pointing to it.
- Select Categories \***: A list of categories including 'Default Category', 'Gear', 'Bags', and 'Fitness Equipment' with a scrollable vertical bar. The annotation 'Choose the category for approval' points to this list.

At the top right of the main content area, there are buttons for 'Back', 'Reset', 'Save and Continue Edit', and 'Save Rule'.

→ At The last on back-end to go to Sales → Pending Order you Will see the all order grid.

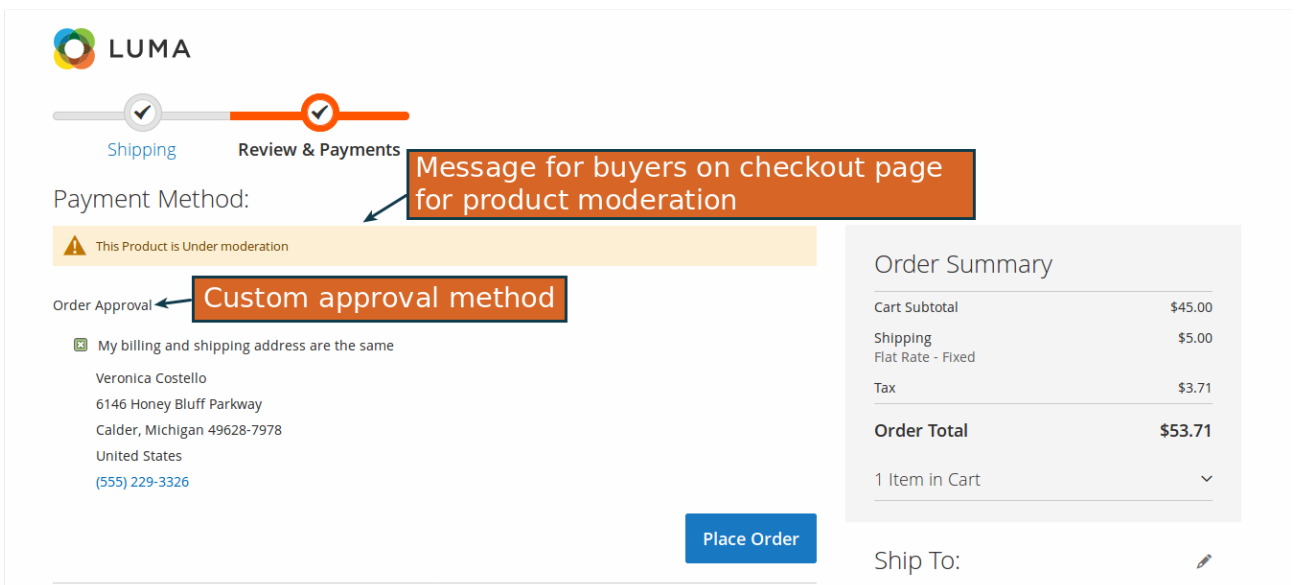


→ On this grid admin can approve or disapprove the order



## Front-end Example

Here, when the customer will reach to the checkout step-2 page they will see the order is being under moderation as Follow.



The screenshot shows the LUMA checkout interface. At the top left is the LUMA logo. Below it is a progress bar with two steps: 'Shipping' (completed) and 'Review & Payments' (active). A yellow warning banner states 'This Product is Under moderation'. Below this, the 'Order Approval' section is highlighted with a 'Custom approval method' message. The address information for Veronica Costello is displayed. On the right, the 'Order Summary' table shows a total of \$53.71. A 'Place Order' button is at the bottom center, and a 'Ship To:' field is at the bottom right.



**Message for buyers on checkout page for product moderation**

**Custom approval method**

Order Summary	
Cart Subtotal	\$45.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$3.71
<b>Order Total</b>	<b>\$53.71</b>
1 Item in Cart	▼

→ After the placing of order the customer has to wait until order is approved by the customer but when the admin will be approved the order and customer will be notified by mail. Despite this, after the order being approved by admin, the customer will see the complete order link and order approved status on My Account as Follow.

Welcome, Veronica Costello! Veronica Costello ▾ Default Store View ▾

**LUMA** Search entire store here...  

What's New Women ▾ Men ▾ Gear ▾ Training ▾ Sale

My Account

**My Orders**

My Downloadable Products

My Wish List

Address Book

Account Information

Stored Payment Methods

Billing Agreements

My Product Reviews

### My Orders

Order #	Date	Ship To	Order Total	Status	Action
000000017	7/26/19	Veronica Costello	\$53.71	Order Approved	<a href="#">View Order</a>   <a href="#">Reorder</a>   <a href="#">Complete Order</a>
000000016	7/26/19	Veronica Costello	\$53.71	Pending	<a href="#">View Order</a>   <a href="#">Reorder</a>
000000015	7/26/19	Veronica Costello	\$53.71	Pending	<a href="#">View Order</a>   <a href="#">Reorder</a>
000000014	7/26/19	Veronica Costello	\$53.71	Pending	<a href="#">View Order</a>   <a href="#">Reorder</a>
33000000004	7/26/19	Veronica Costello	\$53.71	Pending	<a href="#">View Order</a>   <a href="#">Reorder</a>

**Order status after the order approved by admin**

**link automatically appear after the order approved by admin**

→ When customer will click on the complete order link they will automatically redirects to the checkout page as per below screenshot

**LUMA**

Shipping  Review & Payments

Payment Method: **The Page automatically redirect after clicking the complete order link**

Check / Money order

My billing and shipping address are the same

Veronica Costello  
6146 Honey Bluff Parkway  
Calder, Michigan 49628-7978  
United States  
(555) 229-3326


[Place Order](#)

Apply Discount Code ▾

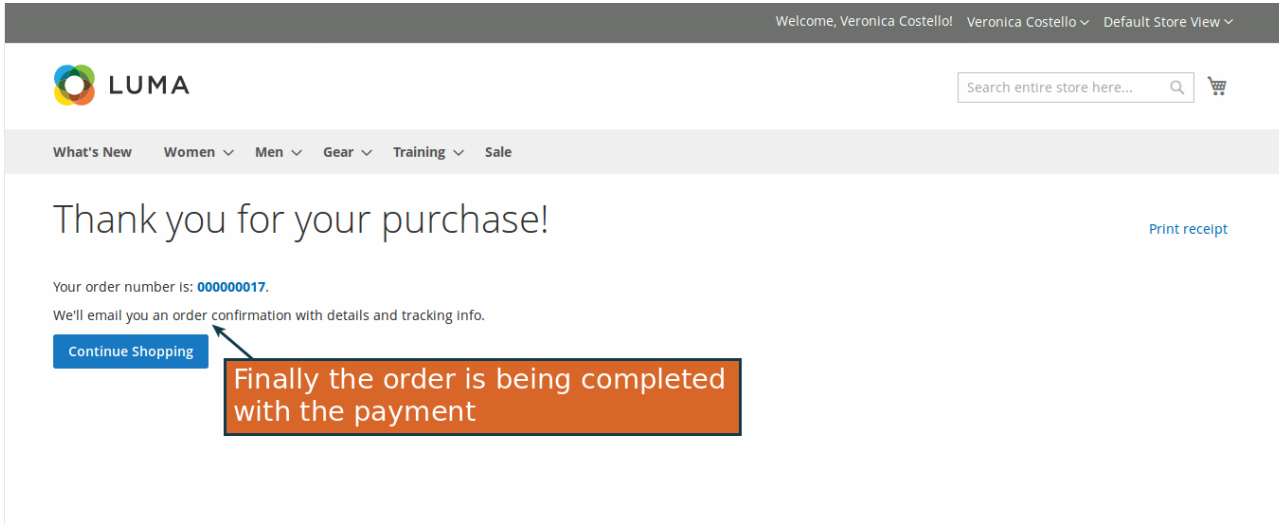
#### Order Summary

Cart Subtotal	\$45.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$3.71
<b>Order Total</b>	<b>\$53.71</b>



1 Item in Cart ▾

Ship To: 

→ On the final step, the order is being completed when the customer will place the order with payment.



Welcome, Veronica Costello | Veronica Costello ▾ | Default Store View ▾

**LUMA** Search entire store here...   

What's New Women ▾ Men ▾ Gear ▾ Training ▾ Sale

## Thank you for your purchase!

[Print receipt](#)

Your order number is: **00000017**.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#)

Finally the order is being completed with the payment



**Thank you!**

Should you have any questions or feature suggestions.  
[support@mageants.com](mailto:support@mageants.com)

Your feedback is absolutely welcome!